



LEGACY GIVING

PLAN YOUR LEGACY FOR A BETTER TOMORROW

You can make a lasting impact with a legacy gift—one that is planned today and realized after your lifetime. Whatever you dream for your community, the Arizona Community Foundation can help make your charitable legacy a reality.

Your legacy begins now

You may want to support charitable causes, but don't think you have sufficient resources to give today; or, perhaps you have current financial, business, and family obligations that take precedence. The good news is you don't have to wait or choose between giving to your family or your favorite charities. You can do both by establishing a legacy gift now that can potentially save your family money by maximizing overall tax benefits later.

Giving is personal and we start by listening to you

ACF's experienced relationship managers will work with you to document your wishes regarding how your gift will create a lasting legacy after your lifetime, impacting Arizona or anywhere in the world. Our legacy gift agreement allows you to name the fund or funds your gift will create and identify your charitable interest areas. You may even appoint fund advisors, establish a scholarship, or select specific nonprofit organizations to receive recurring grants in the future. Once ACF and your legacy gift agreement are referenced in your will, trust, or gift instrument, you can work with us to update your agreement as your charitable interests evolve, saving you the time and expense of amending estate planning documents.

Once your agreement is in place, you may choose to be recognized as an ACF Legacy Donor or remain anonymous. Either way, we celebrate the generosity and foresight of all donors who trust us with their charitable legacies.

GETTING STARTED

- Call ACF at **602.381.1400** to be connected with a local expert who can work with you and your financial advisor, attorney, or CPA.
- Request ACF's sample gift planning language and work with your advisor to incorporate similar language into your will, trust, or other gift instrument.
- Document your charitable wishes with an ACF legacy gift agreement.

