MANY CHAPTERS

ONE STORY

annual report 2018
For the past 40 years, the Arizona Community Foundation has been here to listen, learn, share, and engage with those who have chosen us as their partner in philanthropy. These leaders, doers, thinkers, collaborators, innovators, and creators have contributed Many Chapters to One Story at ACF. Today, we recognize how these forward-thinkers have shaped our success, and how their work positioned us for a vibrant future. Many Chapters, One Story. The story of philanthropy in Arizona is evolving. Keep reading to see how ACF is bringing this story to life.
OUR MISSION IS TO LEAD, SERVE, AND COLLABORATE TO MOBILIZE ENDURING PHILANTHROPY FOR A BETTER ARIZONA
Exceptional Service. We serve and amaze our clients, nurturing lifelong relationships that span the generations.

Innovation. We demonstrate and welcome creativity, resourcefulness, and ingenuity. We invite and encourage new ideas, pioneering practices, and inventive methods for achieving community good.

Exceptional Service. We serve and amaze our clients, nurturing lifelong relationships that span the generations.

Nimbleness. We are flexible, responsive, open to creative strategies and unusual requests, and able to take prompt action.

Inclusion. Our strength is found in our differences. We believe diverse voices, engagement, and participation are essential to building and sustaining thriving communities.

Integrity. We earn the trust of those we serve by operating ethically and transparently, honoring our commitments, and showing courtesy and respect in all aspects of our work.

Collaboration. We believe in the transformative power of partnerships around shared passions and objectives. We encourage and celebrate teamwork, pooling of resources, open communication, and trust.

Stewardship. We safeguard donor intent in perpetuity, ensuring the resources entrusted to us are protected and invested in positive, sustainable outcomes for our communities.

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Ours
VALUES
Dear Donors, Partners, and Friends—

The Arizona Community Foundation is proud to celebrate our 40th anniversary with this annual report. Looking back over the last four decades, each of you have been a part of the remarkable work and stories that have supported Arizona communities.

Donors, past board chairs, nonprofit partners, grantees, scholarship recipients, and staff members fill the pages of the Many Chapters, One Story of ACF. You will read about the leaders, doers, thinkers, collaborators, innovators, and creators who have worked with us to improve communities, change lives, and address critical issues important to all.

This year, as we celebrate this important milestone, we honor the leaders who had the vision to build the Foundation thoughtfully with expertise and vision. Starting in 1978, Bert Getz had the foresight to bring the tradition of philanthropy and the idea of a community foundation from his home in Chicago. Bert was passionate about the opportunity to create a foundation that would support Arizona for decades. While founding ACF, Bert engaged other influential leaders throughout the state including philanthropic pioneers Newton and Betty Rosenzweig, Eva and Oro DeConcini, Roger Lyon, and Richard Whitney.

The early gifts from these leaders created the first funds under management and established the Foundation as a driving force for charitable giving in Arizona. Through the years, leaders and donors worked together to build charitable assets, address emerging needs, and spread the word about the evolving charitable work.
The values these leaders brought to the Foundation still guide us today. With regional offices across Arizona, ACF supports over 1,700 charitable funds with assets in excess of $938 million and total grant, scholarship, and loan distributions topping $719 million, and growing every day. Our 32-member Board of Directors is actively engaged and leads ACF with the same expertise, vision, and commitment of our initial founders. Forty years later, Bert Getz and Richard Whitney remain involved as trusted advisors. They, along with the other past chairs who have been instrumental in our success, are highlighted later in this report.

Our 40-year history has prepared us for what comes next. We envision a future where ACF continues to affect change in Arizona through our leadership, relationships, and partnerships. Our growth will enable us to deliver additional investments to communities across the state, while we stay true to our promise to honor the charitable intent of every donor and fund entrusted to us. In order to achieve these goals, we are committed to striving for the organizational excellence and innovative advancements that will secure our place as Arizona’s community foundation for the next 40 years and beyond.

In honor of those who have led us in the past, thank you. To those who are already engaged with us in these efforts, we value, respect, and appreciate you. To those who feel inspired to become actively involved in addressing challenges and developing solutions in our Arizona communities, we invite you to join us.

We hope you enjoy reading about the exciting work happening around our state, and we thank you for your continued support.

Sincerely,

Steven G. Seleznow  
CHAIR OF THE BOARD

Shelley Cohn  
PRESIDENT & CEO
LEADERS

For 40 years, ACF has had the advantage of strong leadership, people willing to go above and beyond to improve Arizona communities.

Steve Seleznow / Shelley Cohn
PRESIDENT & CEO / BOARD CHAIR, ARIZONA COMMUNITY FOUNDATION
Since 2010, Steve Seleznov has served as ACF President & CEO. During his tenure ACF has implemented two strategic plans and doubled its asset base to become Arizona’s largest statewide grantmaker, largest private provider of college scholarships, and among the nation’s 25 largest community foundations. Current ACF Board Chair, Shelley Cohn, has served on the ACF Board since 2008, a role she took on after retiring as executive director of the Arizona Commission on the Arts. Under Shelley’s leadership, ACF has built new partnerships and begun evaluating its overall impact on philanthropy in Arizona.
BOARD OF DIRECTORS

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Chairman, Evans Charitable Foundation

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Leadership, ASU Walter
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& Mass Communication

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Region One

Mark Feldman
CEO & Managing Partner,
MRA Associates

Neil H. Hiller, Esq.
Director (Retired),
Fennemore Craig

Heidi Jannenga
President,
WebPT

Leezie Kim, Esq.
General Counsel,
Fox Restaurant Concepts LLC
Forty isn’t old, if you’re a tree.

—UNKNOWN

Our story began in 1978, when a handful of visionaries united as a small but determined team to establish the Foundation’s guiding values of integrity, stewardship, and exceptional service.

This solid framework grew stronger over the next two decades as ACF expanded into rural areas, forming affiliate offices outside of Phoenix to better support the generosity and passion of donors across the state of Arizona.

At the start of the new millennium, ACF adopted the role of collaborator, growing philanthropic impact through new partnerships and supporting organizations. By valuing open communication and collaboration with a diverse array of organizations, we widened our reach to create lasting change.

Today, Arizona faces new challenges that demand innovative solutions. ACF has stepped up to meet that need by seeking new methods of community investing, demonstrating ingenuity and creativity in our philanthropy.
Lockett Meadow Campground, Coconino National Forest, Flagstaff
photo by Jason Grubb
OUR PAST CHAIRS

Bert Getz
1980-1989
CHAIRMAN EMERITUS
Chairman, Globe Corporation

IMPACT:
ACF celebrated its 10th anniversary and awarded $2 million in grants from 130 funds during FY1989.

“ACF’s impact on the community has far exceeded my expectations when we began 40 years ago. I value the leadership and mission that will guide the Foundation well into the future.”
Each of our past board chairs has made an impact on the Arizona Community Foundation. Without their contributions, dedication, and guidance, our 40 years of service to Arizona would not have been possible. Each past chair is accompanied by a brief impact statement, highlighting their contribution to ACF’s history.

Richard H. Whitney, Esq.  
1990-1993  
Member, Gust Rosenfeld  
**IMPACT:** ACF ranked among top 50 community foundations.

Richard Snell  
1995-1997  
Chairman Emeritus, Pinnacle West  
**IMPACT:** ACF distributed a total of $28 million in grants to-date and received a $500,000 grant from the Ford Foundation to create affiliated funds in rural Arizona.

Bennett Dorrance  
1998-2001  
Managing Director, DMB Associates  
**IMPACT:** ACF’s rapidly-growing college scholarship program awarded over $1 million in FY2000.

Neal Kurn, Esq.  
1994-1995  
Director, Fennemore Craig  
**IMPACT:** ACF received largest gift to-date, $6 million from Florita Evans, and grant distributions topped $3.1 million in FY1994.

Richard Silverman  
2007-2009  
Jennings Strouss & Salmon, PLC  
**IMPACT:** National search for new CEO, record-breaking year for grants and scholarships in FY2008 at $72.4 million.

Robert M. Delgado  
2002-2004  
President & CEO, Hensley Beverage Company  
**IMPACT:** ACF celebrated its 25th anniversary and distributed over $120 million in grants and scholarships to-date.

Gerald Bisgrove  
2005-2007  
Chairman & CEO, Stardust Companies  
**IMPACT:** ACF authorized largest grant to-date: $25 million from the Stardust Charitable Fund to Science Foundation Arizona.

Marilyn Harris  
2009-2011  
President, Manistee Investments  
**IMPACT:** ACF launched Accio Education Fund, providing two $450,000 grants for statewide, systemic education reform.

William J. Hodges, CPA/PFS  
2011-2013  
Chairman, MRA Associates  
**IMPACT:** ACF celebrated its 35th anniversary and defined its philanthropic agenda.

Ron Butler  
2015-2017  
Managing Partner, Ernst & Young LLP  
**IMPACT:** ACF launched The New Arizona Prize, its first philanthropic prize competition.
Lou Grubb, who came to Arizona in 1945 after working at his parents’ potato farm on Long Island, founded Grubb Automotive in 1972. Throughout the company’s history, Lou became a well-known automotive icon whose television and radio commercials were legendary throughout Arizona and aired for decades. A very successful businessman, Lou always focused on his family and his community.

Lou’s passion for golf started in his teens when he caddied at local golf courses in Bridgehampton, NY. He collected golf memorabilia throughout his lifetime, and in his later years, his passion for golf even exceeded his love of the car business. A lifelong philanthropist, Lou and his beloved wife Evelyn founded the Lou Grubb Friends Fore Golf Tournament in 1973. Since then, the annual event has raised millions of dollars for charities that include the Barrow Neurological Institute and St. Joseph’s Hospital and Medical Center.

In 2010, the Grubbs worked with the Arizona Community Foundation to transfer the balance from their charitable remainder trust into a donor advised fund, establishing the Evelyn & Lou Grubb Charitable Fund. The family legacy of philanthropy continues with each of their children supporting the community through their own individual ACF funds with varied philanthropic focus areas.

Following Lou’s death in 2012, Evelyn wanted to honor Lou’s memory. She agreed to fund the revitalization of the Papago Golf Course from its existing pro shop trailer to a state-of-the-art clubhouse and restaurant for all to enjoy. The Lou Grubb Clubhouse and Lou’s Bar & Grill were the result of collaboration between the City of Phoenix, ASU, and the Arizona Golf Community Foundation—benefiting the golf community and bringing new amenities to one of the most unique golf courses in the state.

While the clubhouse project was getting off the ground, Evelyn passed away, sparking the idea for a second project, Evie’s Pavilion, a neighboring event venue that began construction in the summer of 2018. Family and friends feel confident that both Lou and Evelyn would approve of the new facilities that will honor their names and legacy.

“We knew this project was a great way to honor my parents for their vision and commitment to our community.”

—DAN GRUBB
EVELYN & LOU GRUBB CHARITABLE FUND
DOERS

Doers are the ACF fundholders and partners who seek to change their community by taking action.

Essen Otu
SENIOR DIRECTOR OF DIVERSITY & COMMUNITY AFFAIRS, MOUNTAIN PARK HEALTH CENTER
Essen develops strategies to ensure Mountain Park Health Center is an inclusive and community-embedded healthcare organization. Through his early involvement with ACF’s Black Philanthropy Initiative, Essen created and co-founded the Real Engagement through Active Philanthropy (REAP) giving circle. The goal was to develop a community of givers and provide Black men with a mechanism for community investment. His wife Allison was a founding member of the African-American Women’s Giving & Empowerment Circle at ACF.
Dr. William and Sondra Myers were passionate about philanthropy and established the William & Sondra Myers Fund at ACF in 1999. In 2002, Dr. Myers engaged his children and together they formed a scholarship fund. The Myers Family Charitable Fund was established with an initial gift of $10,000 and has grown to over $819,000 through the years. The Myers family set a goal of creating a legacy by growing the fund to $1 million. William and Sondra, along with their adult children, contribute annually to the fund that offers dedicated scholarships to graduating seniors of Central High School in Phoenix.

Working and learning together, the Myers family developed the criteria used for selecting the four annual scholarship recipients. These criteria include: being a graduate of Central High, obtaining admission into an accredited Arizona public university or community college, being the first generation to attend college, maintaining a minimum 3.0 grade point average, and demonstrating a high level of motivation with proven leadership skills.

This family scholarship has three unique attributes. First, it is renewable for up to four years if a recipient maintains the requirements of the scholarship and provides a year-end achievement letter. With encouragement from the Myers family, each recipient is supported to graduate from college and overcome obstacles. Second, members of the Myers family engage personally by hosting an annual brunch in their home. This brunch is an inspirational event that enables past, current, and incoming Myers Family Charitable Fund scholarship recipients to share their stories with each other and the family. Third, William and Sondra have passed on the importance of philanthropy to their children and grandchildren, who also take an active role in awarding scholarships and participating in the brunch.

Since inception, the fund has provided 37 scholarships for a total of $368,000.

“The reward our family realizes from hosting these scholarship recipients supports the vision our father had when he and our mother started this fund over 19 years ago,” said Ben Myers. “And three generations participating in the process has made our family closer.”

“The reward our family realizes from hosting these scholarship recipients supports the vision our father had when he and our mother started this fund over 19 years ago.”

—Ben Myers

MYERS FAMILY CHARITABLE FUND
FUND PROFILE
THE FIRST BAPTIST CHURCH
OF PHOENIX FOUNDATION
First Baptist Church has had a presence in Phoenix since the early 1880s, first downtown and then relocating to their church campus in north central Phoenix in 1968. The First Baptist Church of Phoenix Foundation was originally formed in 1993 by the leadership of First Baptist Phoenix. The Foundation's activities were limited until 2006 when the members of First Baptist Phoenix voted to formally dissolve, sell the property to another like-minded congregation, and turn the proceeds over to the First Baptist Church of Phoenix Foundation.

In 2013, The First Baptist Church of Phoenix Foundation Board voted to become a supporting organization of the Arizona Community Foundation, where it continues to support churches, pastors, and evangelical causes through their annual grant cycle. The Foundation provides funding for the planting and support of new Christian churches, education and training of planting pastors, and other mission and outreach projects.

The Phoenix Bible Church is a recent grant recipient that, with support from the First Baptist Church of Phoenix Foundation, has begun developing their ministry and found a new church building for their growing congregation. Lead Pastor Tim Birdwell and his family started Phoenix Bible Church in 2014 after the church he had moved here to lead was forced to close by their sponsoring organization.

“My family and I had only been in Phoenix for three months so we didn’t have the close relationships you would normally need to plant a church,” said Tim. “We literally had zero money and no one had ever heard me preach before! Despite all the obstacles, we couldn’t get over the sense that God hadn’t moved us across the country to tap us out after three months, so after much prayer and counsel we decided to start Phoenix Bible Church. It was incredibly difficult, but by God’s grace we were able to get the new church off the ground.”

Since 2016, Phoenix Bible Church has received $34,000 in grant funding from the Foundation, which was catalytic in developing their ministry’s leadership within the first years of their church plant. The funding enabled the church to find a permanent location, allowing them to move from their temporary meeting space. Now they have an opportunity to serve their new neighborhood, community, and faith.
Our story is not complete without the voices of our affiliate partners, who seek to address local problems with unique solutions.

By listening to the expertise of each rural Arizona community, we can better steward the gifts of our donors and partners.
Marjorie “Marj” McClanahan joined the Arizona Community Foundation of Flagstaff’s Board of Advisors in 1998. At the time, ACF of Flagstaff had just made its first grants and Marj found herself asking, “Who is ACF of Flagstaff and what do we do?” She sought to answer this question with the help of other board and community members.

As a Certified Public Accountant at Nordstrom & Associates P.C., Marj works with her clients to ensure financial stability, accountability, and trustworthiness. She emphasizes ways that her clients can positively impact the Flagstaff community, which often leads them to engage with ACF. She believes, “ACF’s affiliate system allows smaller communities to deeply understand the needs of our neighbors while leveraging the support of the central office in Phoenix to bring us together in a powerful way.”

Marj and her husband Sam moved to Flagstaff 50 years ago, and she immediately became involved in the local community. In addition to her time spent on the ACF of Flagstaff Board of Advisors, she is a past member of the ACF Board of Directors and serves on the board for the Museum of Northern Arizona.

Even after 20 years, Marj continues to contribute to ACF of Flagstaff, serving as chair of the Arts & Culture and Music grant committees. She also created the McClanahan Family Endowment, which she believes is “a nice legacy for our children who will see the gift that keeps on giving…today, tomorrow, and forever.” The success of the affiliate has helped solidify ACF of Flagstaff’s purpose and identity within the community, answering the question Marj posed early on.
Since 2000, the Stephen H. and Rose P. Sturges Charitable Trust has been a major supporter of the Arizona Community Foundation of Yuma’s annual competitive grant cycle. Sturges has contributed over $1.1 million to support local projects and programs that benefit residents of Yuma County. For nearly 20 years, the Sturges Charitable Trust has supported programs that focus on arts and culture, youth services, and healthcare.

The lasting partnership with the Sturges Charitable Trust has helped ACF of Yuma provide over $20,000 in total grant funding to the Sanguinetti House Museum and Gardens. Once the home of Eugene Francis Sanguinetti, a successful Yuma businessman who made his mark in the late 1800s, the Arizona Historical Society-run museum pays tribute to Sanguinetti’s life and contributions to the Yuma community. The funding, distributed over the past five years, has supported various educational programs including a Yuma Founder’s Day event and a summer camp for kids. Grants from Sturges have also supported the renovation of the beloved rose gardens surrounding the Sanguinetti House.

“ACF of Yuma has helped the museum become a recognizable household name,” says Sanguinetti House Museum Director Yanna Kruse. “The museum is filled with local history and has become a must-see attraction for school districts, winter visitors, and local patrons.”

Enduring partnerships like the one with the Sturges Charitable Trust magnify the impact that ACF of Yuma has had on ensuring the community honors its history while remaining a great place for people to put down roots.
Arizona Reads Now is a multi-year early childhood literacy initiative developed by the Yavapai County Education Service Agency and funded by the Arizona Community Foundation of Yavapai County. In partnership with the James Family Foundation and the Margaret T. Morris Foundation, ACF of Yavapai County provided $450,000 in grant funding over the course of three years.

The goal of the program is to have all students within the Prescott Unified School District reading at proficient levels by the end of third grade. Arizona Reads Now provides schools and teachers with the research-based best practices for creating assessments, curriculum, instruction, and interventions to meet and enhance the literacy needs of a wide range of children.

“The information and techniques presented have been invaluable to me this year,” said one Prescott Unified School District teacher. “The resources have proven relevant and useful to me and my students on a daily basis.”

Since its inception in 2016, Arizona Reads Now has impacted every student in the Prescott Unified School District from Pre-K to third grade. As the multi-year grant nears completion in March 2019, the program is gearing up to replicate in the Verde Valley and Sedona school districts.
AFFILIATE PARTNERS

The Verde Valley Imagination Library encourages early childhood reading by building connections with local community groups and hospitals to provide age-appropriate books to children and families. New books are delivered to mailboxes monthly, with the intention of improving literacy rates.

The Verde Valley Medical Center in Cottonwood enrolls all newborns in the Imagination Library program. New parents who receive services at the hospital are given a copy of The Little Engine That Could, the first selected book for newborns. Empowering parents to read to their babies benefits early childhood learning, while helping address the problem teachers face when students come to school without being exposed to books and reading at an early age.

In partnership with the Del E. Webb Foundation, Northern Arizona Healthcare Foundation, Dollar General, United Way of Yavapai County, Yavapai Title Agency, Arizona Community Foundation of Yavapai County, and many generous donors, the Arizona Community Foundation of Sedona provided $30,000 in funding to ensure children from birth to age five receive books in all towns and villages in the Verde Valley. Since ACF of Sedona began supporting the program, over 1,700 children under the age of five have received monthly book deliveries, significantly improving their chances of succeeding in school.

ACF OF SEDONA

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FOUNDERING YEAR:
1995

TOTAL ASSETS:
$8,840,804

GRANTS/SCHOLARSHIPS AWARDED SINCE INCEPTION:
$6,149,095

NUMBER OF FUNDS:
34

LOCAL FACT:
In 1953, Sedona was home to Nininger’s Meteorite Museum and housed the second-largest private collection of meteorites in the world. Five years later, the collection was sold to the British Museum and Arizona State University’s Center for Meteorite Studies.

photo by Larry Kane Photography
The Patagonia Youth Enrichment Center in southeastern Arizona opened in 2014 to provide after-school programming for the youth of Patagonia, Elgin, and Sonoita. The youth center serves young people ages 10-20 with activities that reinforce family life, academic skills, leadership development, and community service. Anna Coleman founded and operates the youth center, in addition to her full-time job as an elementary school teacher.

Help from community volunteers, donations, and grants from the Patagonia Regional Community Fund—a component fund of the Arizona Community Foundation of Cochise—have created a safe venue where local youth can work and play.

Participants engage in a variety of activities that include gardening, cooking, developing social skills, learning computer-assisted design, and the engineering and maintenance of bicycles. There is also a weekly homework club, game nights, movie nights, and a mentoring program that enhances older students’ leadership skills while helping younger students develop their own skills.

In June 2017, the youth center opened a nonprofit fund with ACF, providing a vehicle to build donor contributions into sustainable revenues for their future. A gifted 2,100 square-foot house has recently become the youth center’s permanent location.

The Patagonia Youth Enrichment Center is one of more than 25 nonprofits working toward the collective goal of ensuring the town of Patagonia remains a great place to live.
Tooth B.U.D.D.S. (Bringing Understanding of Dental Disease to Schools) uses a mobile dental unit to bring certified hygienists to elementary schools throughout Graham and Greenlee counties. The hygienists provide education about dental hygiene and perform preventative dental services. Although the majority of children living in Greenlee County have dental insurance, no hygienists provide the service to the public. Children in the county rank last in Arizona among children who have seen a dentist in the previous year. To support this underserved population, Tooth B.U.D.D.S. was chosen to pilot a newly developed teledentistry software that allows hygienists to connect with an affiliated dentist who can perform remote examinations to expedite patient care.

The Arizona Community Foundation of the Gila Valley partnered with Tooth B.U.D.D.S. to bring free dental hygiene services to the children of Graham and Greenlee counties. Since its launch in 2017, the program has provided nearly 700 children with dental hygiene services and more than 1,200 have received oral hygiene instruction and toothbrushes. The Tooth B.U.D.D.S. program has been praised as a model that can be replicated in other rural areas and was recognized by the American Dental Association as an exemplary public dental health program. Executive Director MiQuel McRae recently received the Carlos A. Flores, M.D. Create Tomorrow Award, recognizing the program’s impact on improved health outcomes.

The success of the program has Tooth B.U.D.D.S. looking to expand to Gila County where there are currently no public dental health programs, according to Arizona’s Office of Oral Health.
Since its creation, over 50 community nonprofits received grants from the Raquel Piekarski Fund.

This is the power of endowment.

When Phoenix resident and philanthropist Raquel Piekarski passed away in 1993, the Raquel Piekarski Fund was established from an initial charitable gift valued at $779,000.

Upon her passing, Raquel’s caregivers William and Sally Eyler became successor advisors of the fund at Raquel’s request. The Eylers made it their mission to honor Raquel’s legacy with ongoing support for the organizations and causes she cared for most.

Raquel’s charitable intent for the fund was to provide scholarship funding for Arizona State University students. Additionally, she wanted to support organizations that provided services for youth and seniors, those with special needs, as well as faith-based charities. The 25-year-old endowment provides over $50,000 annually to these types of organizations. Upholding Raquel’s charitable intent would not have been possible without the thoughtful planning and dedication of her successor advisors.

Thanks to the impact and power of endowment, the Raquel Piekarski Fund’s initial gift of $779,000 has grown to over $975,000 while distributing over $1 million in grants to local organizations.
FUND PROFILE
ARIZONA MUSICFEST ENDOWMENT
Each year, Arizona Musicfest brings powerhouse performers to the Phoenix metropolitan area for its festival season, offering concerts in genres from classical to pop and everything in between. At the core of Arizona Musicfest is the Festival Orchestra, an ensemble featuring some of the nation’s most distinguished orchestral players. The result of bringing so much talent to one place? An amazing celebration of music for all to enjoy.

Through the Arizona Musicfest Endowment, managed by the Arizona Community Foundation, donors have the ability to provide long-term sources of funding to benefit Musicfest. This funding not only supports the annual concert festival, but also provides extensive music education programs—free of charge—to area schools, and youth performance opportunities for the brightest young musicians in the region.

With engaging teaching artist ensembles, Arizona Musicfest provides K-12 music education programs, while its Young Musicians Competitions offer monetary awards and performance opportunities during the concert season. The organization has also awarded over $70,000 through a competitive college scholarship for Arizona students pursuing degrees in music.

Thanks to the involvement of their dynamic board of directors, the Arizona Musicfest leadership team has significantly grown their endowment in the last year, securing a legacy gift that built the endowment to over $2 million. Because of this strong support, Arizona Musicfest will continue to build its legacy of engaging and inspiring Arizonans through music.

“\nThe Arizona Musicfest Endowment Fund allows our donors to leave a legacy that provides the joy of music for generations to come.\n”

–ALLAN NAPLAN
EXECUTIVE AND PRODUCING DIRECTOR, ARIZONA MUSICFEST

The Festival Chorus performs each season with the Arizona Musicfest Festival Orchestra, an ensemble featuring the nation’s finest orchestral musicians. The Chorus is comprised of local singers from across the Valley.
THINKERS

As education supporters and Arizona’s largest private provider of college scholarships, ACF thinkers include students of all ages.

Dagoberto Robles
PUBLIC HEALTH MASTER’S DEGREE STUDENT, UNIVERSITY OF ARIZONA
Dago is a first-generation college graduate who is following his two older brothers on the path to medical school, with the hope of one day becoming a surgeon. Born in Guatemala, he received a renewable college scholarship from ACF’s Myers Family Charitable Fund to help fund four years of his undergraduate education, earning a bachelor’s degree in biochemistry and molecular & cellular biology. Dago is now receiving funds from ACF’s Guinn B. Burton Medical Scholarship to help fund his master’s in public health at the University of Arizona. He has begun the last year of his master’s program, ready to continue his research, tackle the MCAT, and apply for medical school next summer.
The Arizona Endowment Building Institute (AEBI) at the Arizona Community Foundation works with nonprofits that are ready to build an organizational endowment. Through its structured curriculum, AEBI encourages organizations to develop planned giving programs that promote long-term growth, financial stability, and enduring service to the community. Since 2005, AEBI has guided 45 nonprofits through the process of building endowment programs.

Among AEBI’s successful participants is Gompers, a nonprofit based in metropolitan Phoenix. For over 70 years, Gompers has assisted adults and kids with intellectual and developmental disabilities in accomplishing their dreams. Through the organization’s diverse programming, which includes a private school, day programs, employment services, and in-home services, Gompers develops innovative opportunities for people with disabilities.

In 2013, the Gompers board and leadership team realized that its existing endowment portfolio lacked a strong foundation of procedures and policies. AEBI emerged as a solution, equipping Gompers with the tools, knowledge, and mentorship necessary to craft an effective process for cultivating donors.

“As an organization, Gompers matured greatly thanks to our experience with AEBI,” said Mark Jacoby, President and CEO of Gompers. “Our donor cultivation has been formalized with touchpoints from our board of directors and we now have a complete set of policies to deal with gift acceptance and bequests. As a board and a leadership team, we became much more sophisticated in how we operate.”

Five years after graduating from AEBI, Gompers continues to utilize what they learned in the institute to guide decision-making as they strive for a sustainable financial future. With a robust endowment program in place, the Gompers team is confident that they will continue to empower their program members for many years to come.
The energy, manufacturing, health and information technology industries are among the fastest growing in the state, generating significant demand for the next generation of young professionals ready to launch their careers. Arizona Pathways to Prosperity, led by the Center for the Future of Arizona, is helping to forge that talent pipeline by creating educational and credentialing opportunities.

Pathways to Prosperity brings together high schools, higher education institutions, and businesses to collaborate and design college and career pathways. These efforts enable young people to pursue post-secondary education and credentials in areas with extensive labor market value, which will ultimately align the emerging workforce with Arizona’s high-growth industries.

In January 2018, ACF partnered with Arizona Governor Doug Ducey, Rodel Foundation of Arizona, Ellis Center for Educational Excellence, and JPMorgan Chase Foundation to announce a $1.24 million investment in Arizona Pathways to Prosperity.

This public-private collaborative funding will be invested over three years to expand the program, helping to improve educational attainment and workforce preparedness among Arizona’s diverse population of young people, and boosting the state’s ability to compete on a national level.

“The Arizona Pathways to Prosperity initiative has shown to increase educational attainment, career preparedness, workforce readiness, and economic competitiveness by giving young people the opportunity to grow into life-long careers.”

–GOVERNOR DOUG DUCEY
STATE OF ARIZONA
The story of Hopi/Tewa youth in northern Arizona has been fraught with isolation and lack of infrastructure necessary to ensure success beyond high school. Located 100 miles from basic services and facing disparities in care between families, Hopi youth aged 16-24 are largely out of school and not working. In 2014-2015, out of 1,000 Hopi youth, only 82 students were enrolled in college and 185 were enrolled in internships or certificate programs.

To improve those outcomes, the Hopi Foundation launched the Hopi Opportunity Youth Initiative in 2013 with funding from the Aspen Institute’s Opportunity Youth Incentive Fund and a matching grant from the Arizona Community Foundation. The Opportunity Youth Incentive Fund utilizes the collective impact collaboration strategy to remove barriers, connect systems, and build and deepen pathways that help these youth achieve better outcomes in education and employment. Hopi was the only Native American community considered for funding, and they plan to use their learnings to adapt the collective impact model for use in other Tribal Nations.

The Hopi Foundation has made a long-term commitment to take on this challenge and support community transformation. They hold annual Youth Listening Sessions where they report to youth on their strategic plan and opportunities for growth. Through their work with Aspen Institute, four pillars of focus have come to the forefront: opportunities for mentoring, service learning, cultural well-being, and data collecting to measure impact.

Aspen Institute provided the resources to build the collective impact backbone and the Hopi Foundation adapted the model to align with Hopi culture and relationships within their community.

“The Hopi Foundation has built the relationships necessary to redesign the collective impact model in a way that will improve outcomes for youth while embracing the Hopi community relationship.”

-Monica Nuvamsa
Executive Director, The Hopi Foundation
ACF does not work in isolation. Our collaborators help build strong communities and make an impact beyond what we can do alone.

Linda Valdez
REPORTER, ARIZONA REPUBLIC
Since 1993, Linda has been a reporter and member of the editorial board at the *Arizona Republic*. She was a finalist for the Pulitzer Prize for editorial writing in 2003. Her book, *Crossing the Line: A marriage across borders*, tells the story of her marriage to a Mexican immigrant and the blending of their families and cultures. She is one of the reporters who has written in-depth investigative pieces about child welfare in Arizona, a project that was funded through a three-year grant from ACF.
PROGRAM PROFILE
NCLR NATIONAL CONFERENCE
UnidosUS, previously National Council of La Raza (NCLR), is the largest national Hispanic civil rights and advocacy organization in the United States. When President and CEO Janet Murguia announced that Phoenix would host the 2017 national conference, the Arizona Community Foundation understood the significance of NCLR returning to its roots and provided event sponsorship. Nearing their 50th anniversary, the conference theme, Nuestro Movimiento: Our American Journey, paid homage to this significant milestone by reflecting on its evolution as an organization and vision for the future.

The ACF leadership team engaged in numerous workshops throughout the conference that brought together leaders, advocates, elected officials, and business executives for informative and engaging sessions tackling some of the most pressing issues impacting the Latino community. ACF facilitated a session that focused on the educational challenges of the Latino population and distributed hundreds of scholarship brochures at the National Latino Family Expo which drew over 25,000 Hispanic community members.

At the closing dinner, ACF’s Chief Community Officer, Elisa de la Vara, received the 2017 Graciela Olivarez La Raza Award from NCLR and its board of directors. She was recognized for her significant contribution to the Hispanic community in support of NCLR’s mission to improve opportunities for Hispanic Americans.

At the conclusion of the conference in Phoenix, Janet Murguia announced that NCLR would change their name to UnidosUS—Unidos, which translates to united—will help transform NCLR into a group that joins all communities while still recognizing the strength and unity among Latino communities.

“When we chose Phoenix to host our national conference, we were proud to return to our roots as we began a new chapter in our organization’s history.”

– JANET MURGUIA
PRESIDENT & CEO, UNIDOSUS
PROGRAM PROFILE

WHEELCHAIRS FOR NAVAJO ELDERS
Local members of the Phoenix Rotary 100 club have distributed food and provided other services to elders on the Navajo Reservation in northern Arizona for many years. During one of their food runs in 2017, members noticed that many of the elders were using dated and worn-out wheelchairs. It became clear that new wheelchairs were needed to help the elders more easily navigate the sandy soil and rural terrain of the Navajo lands.

With funding from Phoenix Rotary Charities, the Arizona Community Foundation, and other entities, 100 new wheelchairs were purchased from the Wheelchair Foundation. These wheelchairs were specifically designed for rough conditions, bearing extra heavy wheels, tires, front casters, sealed bearings, and nylon seating.

The Phoenix Rotary 100 club partnered with Adopt-A-Native-Elder to identify elders on the Navajo Reservation who were in need of upgraded wheelchairs. Local club members unpacked, assembled, and distributed some of the wheelchairs to senior centers and on scheduled food runs beginning in October of 2017.

As of January 2018, club members had distributed over half of the wheelchairs to 15 different communities on the Navajo Reservation, with the remainder being hand-delivered throughout the year. Increased mobility offered by the new, upgraded wheelchairs has helped create a better quality of life for the elders and has brought peace of mind to those who care for them.

“Thanks to grant funding, 100 elders received heavy-duty wheelchairs to better navigate the terrain of the Navajo lands.”

—BOB WITHERS
MEMBER, PHOENIX ROTARY 100 CLUB
Every day, the staff at one•n•ten open the doors of their youth center to lesbian, gay, bisexual, transgender, and queer (LGBTQ) youth across the state. The nonprofit organization provides an array of programs including housing, counseling, networking opportunities, and workforce development. Above all else, one•n•ten aims to empower Arizona LGBTQ youth by creating a safe space that allows for self-expression and self-acceptance.

Over the past three years, the Arizona Community Foundation’s Center for LGBTQ Philanthropy has had many opportunities to collaborate with one•n•ten. In 2016, one•n•ten was a recipient of an LGBTQ Youth Grant, receiving funding from the Center for the development of signature programs. Examples include Camp OUTdoors!, an LGBTQ summer camp, and Youth Education & Success (Y.E.S.), an LGBTQ-focused workforce development and mentorship program.

On July 12, 2017, a fire forced the closure of the one•n•ten Phoenix Youth Center. ACF’s Center for LGBTQ Philanthropy was one of many community groups that provided emergency assistance funding, allowing one•n•ten to continue providing programs for the youth who rely on their services. Today, one•n•ten operates a state-of-the-art youth center in downtown Phoenix, with satellite programs in Glendale, Mesa, Scottsdale, Queen Creek, and Flagstaff.

“Thanks to the work of our devoted team, our previous executive director Linda Elliott, and opportunities to collaborate with organizations like ACF’s Center for LGBTQ Philanthropy, we have seen unprecedented growth in our programs and services for the youth we support across the state,” said Nate Rhoton, Executive Director of one•n•ten.

one•n•ten is also a past participant in ACF’s Arizona Endowment Building Institute, which offers a comprehensive curriculum to nonprofits that are ready to develop and implement endowment building programs. As a result of their team’s enthusiasm, skill, and determination, one•n•ten has successfully secured over $1 million in gifts to their endowment since completing the course.

“one•n•ten has worked with the LGBTQ community for over 25 years, but these last few years have been truly formative.”

– NATE RHOTON
EXECUTIVE DIRECTOR, ONE•N•TEN
PROFESSIONAL ADVISOR PARTNERSHIPS

“I started my career at what was then the world’s largest accounting firm. As such, I had access to world-class experts to serve my clients. By partnering with ACF, I can continue to offer my clients that same level of knowledge and feel confident that the people at ACF care about my clients as much as I do.”

DAVID WALSER, CPA/PFS (PICTURED) • DIRECTOR OF PRIVATE WEALTH SERVICES, FROST, PLLC

The Arizona Community Foundation values our partnership with professional advisors, including attorneys, accountants, financial planners, insurance brokers, and trust officers. We offer the following services to professional advisors:

CONTINUING EDUCATION SEMINARS
Professional Education Series events cover a variety of estate planning topics and feature expert speakers.

Tax & Legal Seminar, our most popular annual event, is presented in partnership with the Jewish Community Foundation. Each year the keynote speaker is a nationally-recognized expert who discusses the latest developments in estate and charitable gift planning.

TECHNICAL RESOURCES
ACF’s website offers many resources, including specific information accessible in the Planned Giving portal. Free resources, tools, calculators, national news, and inspiring donor stories can help with decision making. GiftLaw Pro, a comprehensive charitable giving and tax information service, is also accessible on our website.

ACF staff uses Crescendo Interactive software to create illustrations that demonstrate the income and tax benefits of gifting a life insurance policy or creating a charitable remainder trust.

NETWORKING AND LEADERSHIP OPPORTUNITIES
Professional advisors can enhance their client relationships by joining ACF’s Professional Advisors Network. We offer professional advisors the opportunity to attend or speak at ACF-sponsored events, serve on committees, and work in partnership with clients to address charitable goals.

The Professional Advisory Board (PAB) is the governing body for the Network. Recognized as leading, trusted advisors, PAB members are skilled in family and personal estate matters and provide strategic planning and guidance to ACF.
The Arizona Community Foundation offers a variety of planned giving options for generous individuals who wish to build a charitable legacy. Types of planned gifts include Charitable Bequests by Will/Trust, Charitable Trusts, Life Estates, Charitable Gift Annuities, Life Insurance Policies, and Retirement Account Assets.

LEARN MORE: www.azfoundation.org/plannedgiving

THE LEGACY SOCIETY recognizes the generosity and foresight of those who have remembered the Arizona Community Foundation or a regional affiliate in their will or trust. While we honor those named below, we also appreciate the gifts of those who wish to remain anonymous.

Diane Abe
Douglas and Elaine Alexander
Lesley Axward
Della May Anderson
Warren and Carolyn Anderson
Jeff and Debbie Andrews
Kenneth and Julia Appletree
Charles and Elizabeth Arnold
Jesse and Idonia Ary
Janice Ashby
Diana Atkins and Michael Mladejovsky
Mr. and Mrs. Robert P. Augustine
Mary Kuzell Babbitt and Paul Babbitt
Michael Bacci
Christopher and Dawn Bailey
John and Marion Baker
Geoffrey Barnard and Diane Vosick
Drew Barringer and Clare Schneider
Margie and Dave Beach
The Bender Family
Thomas and Lois Benson
Debra Bentlage
Ann-Marie Benz
Harvey and Dawn Bershader
William Bickel
Linda Bliss
Barbara Boehm
Bobbie Bollinger
Gary and Phylis Bolno
J. William and Marilyn Boyce
Richard and Benita Boyd
Marilyn Braun
Robert Braun
James Brewster
Penny S. Brown
Douglas Bunch
Jason and Janet Burgess
Emily Burns
Marilyn Callahan
Bill and Susan Cammock
Ginger Carlson
Patricia Carmody
Deborah Carstens
Carol Chamberlain and Kenneth Mabarak
Patti Childers
George Childress
Barbara Clarke
Barb Clelland
Shelley Cohn
W. David Connell
Malcolm and Carol Craig
Jean Cross
Richard and Sandra Cummings
Larry Cunningham
Curtis Family Trust
Misha Curtis
J. Michael and Margaret Daley
Diana Dalsass
Wilbert and Patricia Danesi
Andrew and Starla David
Jerry and Harryette David
Norma Davison West
Barbara Dean
Ellen and Craig Dean
Michael and Carol Dean
Kathleen Desmond
Joel and Amy Sue DeTar
Willard and Patricia Detwiler
Mark D’Hondt
Russell and Erika Dickey
Marnie and Harvey Dietrich
Anne Durning
William and Roseann Ebert
Kristi and Dale Edwards
Tricia and Larry Egger
Ann Ewen and Mark Edwards
Michael and Kiar First
Carolyn Fisher
James and Anita Fleming
Susan Flint
Edward and Cecilia Ford
Barry Froman
Eugene Galazan and Estherly Allen
Dan Galloway
Gary and Rita Gay
Margaret Geis
Stephanie Giesbrecht
Thomas and Jo-Anne Gilman
John and Mary Gosule
Tom Gramatikas
Erika and Roger Greaves
Doris Jean Green
James and Sandra Green
Betty Griggs
Gary and Connie Grube
Dora Gruber
Joan Halford
Cliff and Katie Hamilton
Lila Harnett
Clifford Jr. and Carol Harris
Marilyn Harris
Edward Harrison and Carol Delahaney
Bernard and Susan Hay
Dane Hays
Steve Heit
Margaret Hendrick
Sharon Hendrix
Linda Herman
Jerry Hirsch
Ed Hitchcock
Julie Holding
Bruce and Jane Hopkins
Thomas Howell and Alma Christine
Vathis Howell
Lew and Nancy Hoyt
Steve and Leslie Hunt
Chris and Mary Huntley
Harriet Ivey
David Jenner
Carol Johnson
Dalene Johnson
Jerry and Roabie Johnson
Robert Johnson
Cherie Jones
Karen Justice
Marc Kellenberger
Jill Kelleran
Kevin Kellogg and Peggy Nies
Kathleen Kelly
Kati Kelly
Michael and Vera Kelly
Melissa Kemp
Terrance P. Kennealy
Patricia Kenyon
Raymond Klein
Mrs. Sheila Kloefkorn
Ed and Lisa Knight
Mary Ann and Gerald Kniss
Eleanor Kohler
Kirby and Donna Kongable
Mary Ellen Kress
Wolfgang and Hedy Kriegsman
Patricia Kroenaur
Mary Krzyzsk
Kimberly and Norm Kur
David Kurdeka
Mark and Rosie Lamberson
Kenneth and Dorthy Lamm
Arlen and Loretta Larson
Janice Larson
Angela Leen
Hazel Leslie
Sue Lindmeier
BJ Lippincott
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Selmer Lutey
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Charles Marr
Julie Marsland
Sandy and Perry Massie
Nancy and Clyde Matsui
Nancy Maurer
Marjorie and Sam McClanahan
Dennis McEvoy
Coyla and Byron McLean
Marjorie Means
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Joanna and John Michelich
William and Carol Miller
Angie Mitchell
Patricia Monahan
The Muhl Family
Dutch Nagle
Dawn Nehls and Sylvia Stevens
John Neville and Jawn McKinley
Frederick and Virginia Newnam
Kenneth and Mary Nolan
Cheryl Nordstrom
Dunbar and Mary Norton
Steve and Jan O’Neill
Brigida Osborn
Michael C. and Susan H. Oster
Jodi Padgett
Connie Parfi
Carol Parry and John Fox
Brenda and Van Parson
Lance and Kristin Patterson
Roger Peck
Dean Pedrotti
Kevin Pitts
Jay and Laura Plummer
Patricia Poliak
Bernadette Polley
Manfred Poppe
Mark and Heather Powell
George Puchall
Leslie Quenichet
Lawrence Rand
James and Cecelia Rappaport
Mel C. Reese III
Toshiko Resh
Adrian Reznik
James and Doris Robak
Christine Robinson
Edward and Peggy Roman
Lydia Rondeau
Raymond Rondeau
Lawrence and Hilda Rosenblum
William and Carol Roskey
Susan Ross and Gary Waddington
Charlene Rule
Webster and Shirley Sage
Jay and Carol Sanger
Greg and Laurie Sapp
Jeff Sauter
Cheryl Savoie
Rosemary Schaefer
Linda Scheerer
Joe Schmidt
James Schroeder
Susan Schroeder and Gary McNaughton
Susan Scott
Morton and Arlene Scult
Diane Seeley
Steven and Karen Seleznow
James and Deborah Selland
Stephen P. and Roberta “Bobbie” Shadle
Edwin Shauffer
Faye and Doris Shaw
June Sherod
Eileen Sherrill
Ray Sigafous
Don and A.J. Silseth
Ms. Rita M. Skarbek and Ms. Mary Nystedt
Pruett and Karen Small
Don and Laurie Smith
Stephen and Eileen Smith
Verne and Mary Smith
Dianne Snook
Beverly Soule
Carol Standley
Larry Stark
Beverly Stevenson
Barbara Stewart
Elaine Stewart
Dr. and Mrs. Warren H. Stewart, Sr.
Family Foundation
Margaret Sidworthy
Robert Stimming
David Stringer
Georgiana Swanson
Paul and Nancy Sypniewski
Bruce Thoeny
Brinley Thomas
Charlotte Thomas
Gene and Cheri Thomas
Terence Thomas
Jim Tilley
Richard Tolleson, Jr.
Mary Trevor and Toni Kaus
Anthony and Leslie Turek
Roy and Cynthia Vallee
Laune Vesco
Frankie Ware
William and Patricia Welte
John and Linda Werner
Helen Whatmough
Dona Lee Wheeler
Michael and Deborah Whitehurst
Betty L. and John O. Whiteman
Barbara Wich
Earl Wilcox
Tommie Wildman
Suzanne Williams Richards
Maurine and Warner Wise
Diane and Robert Wolf
Carole and John Wooldrik
Gary Worob
Pat Yocum
Barbara Zugor and Steve Radwick
INNOVATORS

Innovators are the people who devise new ideas, pioneering practices, and inventive methods for achieving community good.

Heidi Jannenga
CO-FOUNDER & PRESIDENT, WEBPT
Heidi leads the overall product and company vision at WebPT, while practicing conscious leadership to foster a purposeful company culture. Today, WebPT is one of the fastest-growing electronic medical record (EMR) software companies in the country, employing more than 300 people at its headquarters in the historic Warehouse District of downtown Phoenix. She is also a member of ACF’s Board of Directors, elected in January of 2016.
Fund Profile

Empower Kids South Sudan Fund
While the Arizona Community Foundation has always focused on improving communities within Arizona, we also enable donors to support causes that matter most to them nationally and even globally.

Since 2015, ACF donor Ed Eisele has supported Aqua-Africa, providing $300,000 to the organization through his Empower Kids South Sudan Fund. Aqua-Africa is a nonprofit organization that has been drilling wells and building water towers in South Sudan for nearly a decade, saving residents thousands of hours spent manually transporting water.

Led by South Sudanese refugees Buey Ray Tut, Beatrice Safari, Mabior Acouth, and Buay Wiyual, the Aqua-Africa team has endured significant hardships to bring water and hope to communities on the other side of the world.

To hear Buey tell it, “I can’t honestly say it was an easy year. The four-day heavy fighting between the government and rebel forces shook my team. Our truck turning over because of the horrific condition of the roads cost us time and money. The government shutting down the only phone network in Nzara made communication near impossible. Lastly, getting robbed at gun point didn’t provide a secure feeling for our team.

“But fortunately enough for us, the community of Nzara realized the importance of the project and kept us safe and helped open the taps. We were able to hold elections for the water committee, train Election Commissioners, dig 1,500 meters of water line, and give 5,000 people what the Governor himself said was the ‘Life of Nzara.’ The Governor and Archbishop of the Episcopal Church of South Sudan honored us by coming to open the water for the community.”

Ed Eisele’s courageous approach to grantmaking touches communities around the world, providing solar power to schools, sponsoring national peace essay contests, and preparing students for entry exams and scholarships to colleges in the U.K. and the U.S.
Catholic Charities Community Services is an 85-year-old organization that has grown into one of the state’s largest and most vital nonprofits. Thanks to the devotion of more than 400 staff members and hundreds of volunteers, Catholic Charities provides life-changing services to thousands of children, families, and individuals across central and northern Arizona.

In 2013, Catholic Charities’ board of directors made a commitment to become more deeply involved in supporting Arizona veterans. They honored this pledge by acquiring MANA House in 2015. MANA is an acronym that stands for these four military branches: Marines, Army, Navy, and Air Force.

MANA House is a transitional living program that supports veterans who are homeless, or at risk of becoming homeless. For many, MANA House is an opportunity to achieve self-sufficiency, providing vocational training, assistance in finding permanent housing, and a strong, supportive community of veteran peers.

In 2017, Catholic Charities saw an opportunity to expand these services even further with a brand new facility for MANA House in Phoenix. The Arizona Community Foundation’s Community Impact Loan Fund, which invests in nonprofit community projects in the form of below-market loans and loan guarantees, provided partial funding to transform the 25,000 square-foot warehouse into a fully functioning living area complete with on-site services.

The $1.5 million loan was made in partnership with Dignity Health, Phoenix IDA, and the Phoenix Community Development & Investment Corporation. As this loan is repaid, the funds will become available for use with other projects, creating a continual recycling of charitable capital in the community and maximizing social impact.

“Through Catholic Charities MANA House, we proudly support Arizona’s veterans with opportunities to find, support, and discover new beginnings.”

–TERRY ARAMAN
ORIGINAL FOUNDER, MANA HOUSE
CREATORS

From creating funds to creating impact and beauty, ACF creators are truly invested in changing the future of our state.

Gabriela Muñoz Perez
ARTIST PROGRAMS MANAGER, ARIZONA COMMISSION ON THE ARTS
Gabriela is a practicing artist currently working on a series of portraits of women who nurture their communities. She is the exhibition designer and curator for the Karen Work Seleznow Gallery at ACF. Twice yearly, the Gallery opens to diverse Arizona artists who introduce their work to ACF fundholders and community members who visit the ACF office. Recent exhibits have included Jacob Meders’ *Compendium*, Claire Warden’s *Mimesis*, and Alex Jimenez’s *From Urban Lands to Natural Streets*. 
Built in 1942, the Mountain View Officers’ Club served as a social gathering place for African-American U.S. Military officers during World War II. One of two documented World War II-era African-American Army officers’ clubs remaining in the U.S. and located at the Fort Huachuca Army Base in Sierra Vista, the building has been at risk of demolition due to inactive status since 1998.

Local preservation partners—the National Trust for Historic Preservation, Tucson Historic Preservation Foundation, Arizona State Office of Historic Preservation, Arizona Community Foundation, Dunbar Coalition, Southwest Association of Buffalo Soldiers, and members of the local business community—collaborated on a plan to rehabilitate and restore the building. The redesigned space will offer first-class dining options, meeting space, cultural events and performances, and will serve as the town’s primary event center.

The rehabilitation and reuse plan began to take shape in 2017, when ACF’s Black Philanthropy Initiative (BPI) provided a grant to clean the interior of the building. “When I first visited the Mountain View Officers’ Club, walked through its doors, and understood its historical significance, I felt a profound sense of pride, along with the sobering legacy of those men and women who so proudly served our country in an era of unabashed racial segregation,” said Robbin Coulon, ACF Board and BPI committee member.

In March 2018, The Mountain View Officers’ Club renovation project received a $500,000 grant from the National Park Service’s African-American Civil Rights Fund. This grant will fully restore the exterior of the building to its original appearance and protect it from deterioration. The Arizona Community Foundation of Cochise has granted an additional $55,000 to tell the story of the segregated military and African-American soldiers—including the famed Buffalo Soldiers, stationed at the fort from 1913-1933—as an integral part of the building’s new life.

“When I first visited…I felt a profound sense of pride, along with the sobering legacy of those men and women who so proudly served our country in an era of unabashed racial segregation.”

—ROBBIN COULON
MEMBER, ACF BOARD OF DIRECTORS
The Arizona Community Foundation drives change on important issues statewide through competitive and discretionary grantmaking. These community investments are supported by unrestricted gifts and field of interest funds that allow ACF to advance its philanthropic agenda, participate in collaborative funding opportunities, and respond to unforeseen events.

**OUR PHILANTHROPIC AGENDA**

Discretionary grants are awarded in five key areas reflecting the intersection of our donors’ interests and the needs of Arizona:

1. **Quality Education**
   A quality education system is integral for our state’s economic competitiveness and quality of life. Supported by a sizable endowment, ACF makes significant investments to expand and scale innovative, high-quality reforms to benefit all Arizona students.

2. **Health Innovations**
   The quality and accessibility of health services are critically important to our shared quality of life. ACF invests in medical centers and emerging research, and provides jump-start funding for medical and healthcare innovations.

3. **Community Improvement & Development**
   Safe housing and stable neighborhoods are the building blocks of a healthy community. Investments in this area include affordable housing, economic success initiatives for the working poor, basic needs for Arizona’s most vulnerable populations, and programs that build strong communities for all ages.

4. **Environment & Sustainability**
   Arizona’s natural resources are highly valued by residents and visitors alike. With endowments that support animal welfare and an ever-growing interest in sustainability among donors, ACF is forming partnerships that protect, preserve, and responsibly manage Arizona’s natural resources in both urban and rural areas.

5. **Arts & Culture**
   A thriving arts scene and diverse cultural offerings bring enjoyment to communities and are important drivers of our economy. ACF collaborates to build Arizona’s infrastructure to support a vibrant arts and culture community that celebrates our rich history and diversity, brings valuable learning experiences to children and adults, and maintains our strong social fabric.
Funding from the Arizona Community Foundation and its regional affiliates is awarded year-round to a wide range of community organizations, educational institutions, and faith-based organizations in the form of grants, scholarships, nonprofit loans, and philanthropic prizes.

Through these awards, we transform charitable dollars into lasting change.

Whether providing vital support for our state’s nonprofit organizations, building scholarship opportunities for Arizona students, or advancing the five key areas of our philanthropic agenda, the assets entrusted to us develop and shape our community for the better.

**Advised grants**, the majority of ACF’s grantmaking, are distributed from donor advised funds, collaborative funds, and supporting organizations at the recommendation of the founding donor, fund advisors, or committee and advisory board members.

**Discretionary grants** are awarded year-round from our field of interest funds and funds for the common good, often through a competitive process. Proposals are evaluated by diverse panels that include ACF Board members, regional boards of advisors, community leaders, staff, and subject-matter experts.

**Designated grants** are distributed from funds designated by donors to support a specific organization in perpetuity and from funds established by nonprofits with their own assets.

**Scholarships** are awarded to help students achieve their educational goals. ACF is Arizona’s largest private provider of college scholarships, with more than 200 individual scholarship funds.

**Nonprofit loans** work alongside conventional grant-making to generate both social and financial returns.

**Philanthropic prizes** offer individuals, teams, and organizations the opportunity to pursue innovative projects and solve big challenges facing our state.

When it comes to grantmaking, we take performing our due diligence seriously. Before issuing grants, our staff ensures that all recipients are qualified, viable organizations, in good standing. Our Philanthropic Services Committee and Impact Investing Committee provide oversight, approving and ratifying all grants, scholarships, and loans. Both committees are comprised of ACF Board members and community leaders whose diverse backgrounds and extensive professional expertise help guide the process.
We welcome the following

NEW FUNDS

established during the last fiscal year to the Arizona Community Foundation family:

**ADVICED FUNDS**
Bowden Family Foundation  
Bowe Foundation  
Jane Starke Boyd and Alexander Boyd  
Arizona Charitable Foundation  
Brad McRae Fellowship for Innovation in Conservation Fund  
Lorraine Broerman Memorial Fund  
Cordier Kulfan Charitable Fund  
The Covington Grant Family Foundation  
Robyn and Michael DeBell Charitable Denney Foundation  
Feeney Family Charities  
Fine Family Fund  
Friends of Karen Fund  
Todd and Desiree Gosselink Fund  
Alice Catherine-A Halyard Robinson Family Foundation  
Kuhle Family Foundation  
Larry D. Tomaw Piano Study Memorial Fund  
Lost Lake Works Fund  
Matsui Charitable Asset For Education  
Ann and Matt Melsheimer Fund  
Peggy’s Arizona Flower Fund  
The Petunia Fund  
Rafi & Zohreh Fund  
Reiter Fund  
Larry W. Rogers Family Fund  
Rossmoor Fund  
Seleznov Charitable Fund  
Rochelle Seminero Memorial Fund  
Shah Charitable Foundation  
Shed A Light  
Simoncic’s Opportunities for Arts and Robotics (SOAR)  
Vogel Family Charitable Fund  
WebPT Foundation

**DESIGNATED FUNDS**
Andy and Della May Anderson Fund  
Margaret Keller Fund  
Landers Designated Fund  
Bill and Mary Schoedinger Fund  
Shalom Junior Academy Fund  
Collective Impact for Child Safety and Well Being  
Jaycie Lynn King Foundation  
Lee’s Ferry Monument Fund  
Don Pierson Memorial Fund  
Puerto Rico Hurricane Relief Fund  
Jean Seeling Dementia Prevention Foundation  
Startup AZ Foundation–Maricopa IDA  
Startup AZ Foundation–Phoenix IDA

**FIELD OF INTEREST FUNDS**
Arizona First Advised Foster Youth College Success Fund  
LGBTQ Health/Aging  
LGBTQ Nondiscrimination  
LGBTQ Transgender  
LGBTQ Youth/Education  
The Gerald Rosenbluth Family Fund  
Benjamin F. Youngker, Sr. and Martha Jane Youngker Wildlife and Conservation Fund

**FISCAL SPONSORSHIPS**
Art Prize Phoenix, Inc.

**NONPROFIT FUNDS**
100 Club of Arizona  
ACLU Foundation of Arizona  
All Saints Episcopal Church Music Legacy Fund  
All Saints Episcopal Church  
St. John’s Bible Fund  
Arizona Humanities Reserve Fund  
Arizona Opera Endowment Fund  
Brain Injury Alliance of Arizona Nonprofit Endowment Fund  
Brain Injury Alliance of Arizona Nonprofit Reserve Fund  
Central Arts Alliance Fund  
Frank Lloyd Wright Foundation Fund  
Habitat for Humanity Central Arizona Opportunity Fund  
Don Keuth Memorial Fund  
Kiwanis of Carefree Reserve Fund  
Museum Association of Arizona Endowment  
Museum Association of Arizona Operating Reserve  
PCDIC Scholarship Reserve Fund  
Phoenix Children’s Chorus Endowment Fund  
River of Time Museum Nonprofit Fund  
Scottsdale Arts Fund  
Stardust Non-Profit Building Supplies Nonprofit Fund (Endowment)  
Stardust Non-Profit Building Supplies Nonprofit Fund (Reserve)

**PROJECT FUNDS**
ACF Courageous Conversations  
DACA Assistance Fund  
Gill Foundation/CPL Capacity Building Project  
Health in Communities of Color

**SCHOLARSHIP FUNDS**
100 Club of Arizona Scholarship Fund  
Arizona First Advised Foster Youth Scholarship Fund  
Bishop Henry L. Barnwell–MLK Scholarship Fund  
Maverick Albert Campisi Memorial Scholarship  
Dr. Alan J. Dessen, MD Memorial Scholarship Fund
CREATORS 65

Julie Hurst and Steve Peters
Education Fund
Congressman Ed & Verma Pastor
Scholarship
PCDIC Scholarship Fund
Wrigley Family Fund for Nursing
Scholarship
Martha Jane Youngker Scholarship Fund

REGIONAL FUNDS
Arizona Community Foundation
of Cochise
Jackson Family Charitable Fund
Turner-Greener Endowment Fund

Arizona Community Foundation
of Flagstaff
The Flagstaff Cooperative Preschool
Reserve Fund
Flagstaff Sheriff’s Posse Fund
Flagstaff Substance Abuse Prevention
Fund
Northland Family Help Center
Reserve Fund

Arizona Community Foundation
of the Gila Valley
Graham County Rehabilitation Center
Endowment Fund

Arizona Community Foundation
of Sedona
Anonymous Family Foundation Fund
Northland Cares Nonprofit Reserve Fund
Sedona Arts Center’s Nassan Gobran
Legacy Society Fund
Sedona Historical Society’s Pioneer
Legacy Fund

Arizona Community Foundation
of Yavapai County
Sonja Butterfield Fund
Dewey-Humboldt Firewise Fund

Fearn Donor Advised Fund
Mike and Kiar First Fund
People Who Care Board Reserve Fund
People Who Care Operating Reserve Fund
Friends of the Prescott Airport
Prescott College Scholarship Fund
Prescott Valley Pickleball Fund
Smoki Museum Endowment
Greater Yavapai LGBTQ Community
Coalition

Arizona Community Foundation
of Yuma
Children’s Museum of Yuma County
Building Fund
Children’s Museum of Yuma County
Endowment Fund
Education Foundation of Yuma County
Nonprofit Reserve Fund
Humane Society of Yuma
MCJROTC Scholarship Fund
Yuma QCO Tax Coalition

LOCAL PHILANTHROPY FUNDS
Patagonia Community Fund
Patagonia Creative Arts Association
Patagonia Youth Enrichment Center Fund
(“PYEC Fund”)

The Bisbee Foundation
Bisbee Foundation Reserve Fund
AWARDS BY STRATEGIC PRIORITY

The following reflects grants, scholarships, loans, and distributions awarded by the Arizona Community Foundation and its regional affiliates across five impact areas between April 1, 2017 and March 31, 2018:

TOTAL AWARDED BY ALL FUNDS OF ACF IN FY18: $66,745,924
## FY18 Grants & Scholarships Awarded by ACF & Affiliates*

<table>
<thead>
<tr>
<th>ACF &amp; Affiliates</th>
<th>Arts &amp; Culture</th>
<th>Community Development &amp; Improvement</th>
<th>Quality Education</th>
<th>Scholarships</th>
<th>Environment &amp; Sustainability</th>
<th>Health Innovations</th>
<th>Nonprofit Distributions</th>
<th>TOTAL AWARDED</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACF Central Office</td>
<td>$3,377,827</td>
<td>$9,744,403</td>
<td>$11,830,841</td>
<td>$6,491,317</td>
<td>$3,329,700</td>
<td>$17,374,894</td>
<td>$2,220,485</td>
<td>$54,369,468</td>
</tr>
<tr>
<td>ACF of Cochise</td>
<td>14,976</td>
<td>40,905</td>
<td>39,560</td>
<td>3,450</td>
<td>72,188</td>
<td>221,225</td>
<td>—</td>
<td>392,303</td>
</tr>
<tr>
<td>ACF of Flagstaff</td>
<td>113,631</td>
<td>242,449</td>
<td>581,940</td>
<td>11,250</td>
<td>226,548</td>
<td>657,733</td>
<td>260,800</td>
<td>2,094,351</td>
</tr>
<tr>
<td>ACF of the Gila Valley</td>
<td>1,800</td>
<td>4,000</td>
<td>48,445</td>
<td>46,792</td>
<td>7,000</td>
<td>23,793</td>
<td>23,099</td>
<td>154,929</td>
</tr>
<tr>
<td>ACF of Sedona</td>
<td>26,905</td>
<td>50,701</td>
<td>78,311</td>
<td>24,500</td>
<td>55,825</td>
<td>105,207</td>
<td>319,750</td>
<td>661,200</td>
</tr>
<tr>
<td>ACF of Yavapai</td>
<td>23,253</td>
<td>88,295</td>
<td>334,466</td>
<td>32,000</td>
<td>121,118</td>
<td>550,280</td>
<td>631,678</td>
<td>1,781,090</td>
</tr>
<tr>
<td>ACF of Yuma</td>
<td>15,760</td>
<td>12,900</td>
<td>114,565</td>
<td>73,475</td>
<td>56,140</td>
<td>55,465</td>
<td>125,000</td>
<td>453,305</td>
</tr>
<tr>
<td>Community Funds**</td>
<td>18,100</td>
<td>177,400</td>
<td>29,535</td>
<td>58,765</td>
<td>9,400</td>
<td>38,378</td>
<td>182,700</td>
<td>514,278</td>
</tr>
</tbody>
</table>

**TOTAL AWARDED** $3,592,252 $10,361,054 $13,057,663 $6,741,549 $3,877,919 $19,026,975 $3,763,512 $60,420,924

**FY18 Grants & Scholarships Awarded by Local Philanthropy Funds & Affiliated Partners**

<table>
<thead>
<tr>
<th>Community Foundation</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Desert Mountain Community Foundation</td>
<td>$42,475</td>
</tr>
<tr>
<td>The Hopi Foundation</td>
<td>186,200</td>
</tr>
<tr>
<td>Page/Lake Powell Community Funds</td>
<td>38,213</td>
</tr>
<tr>
<td>Patagonia Regional Community Funds</td>
<td>40,200</td>
</tr>
<tr>
<td>Scottsdale Community Funds</td>
<td>26,500</td>
</tr>
<tr>
<td>Tempe Community Funds</td>
<td>61,900</td>
</tr>
<tr>
<td>West Valley Community Funds</td>
<td>118,790</td>
</tr>
<tr>
<td>Total Awarded</td>
<td>$514,278</td>
</tr>
</tbody>
</table>

**Grant & Scholarship Distributions Over Five Years**

- **FY18** $60,420,924
- **FY16** $56,293,721
- **FY15** $45,357,758
- **FY14** $40,813,552
- **FY17** $55,201,473

*Excludes $6,325,000 in Community Impact Loans; includes $3,763,512 in Nonprofit Distributions.
# SUMMARY FINANCIAL STATEMENT

For the year ended March 31, 2018

## ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$5,227,000</td>
</tr>
<tr>
<td>Receivables</td>
<td>51,592,000</td>
</tr>
<tr>
<td>Investments</td>
<td>876,106,000</td>
</tr>
<tr>
<td>Other</td>
<td>5,672,000</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$938,597,000</strong></td>
</tr>
</tbody>
</table>

## LIABILITIES & NET ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Payable &amp; Other Liabilities</td>
<td>$1,250,000</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>6,753,000</td>
</tr>
<tr>
<td>Annuity Liability</td>
<td>15,808,000</td>
</tr>
<tr>
<td>Programmatic Revolving Loans</td>
<td>2,425,000</td>
</tr>
<tr>
<td>Agency Funds &amp; Funds Held for Others</td>
<td>95,322,000</td>
</tr>
<tr>
<td>Net Assets</td>
<td>817,039,000</td>
</tr>
<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td><strong>$938,597,000</strong></td>
</tr>
</tbody>
</table>

## REVENUES

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$108,714,000</td>
</tr>
<tr>
<td>Investment Income</td>
<td>60,955,000</td>
</tr>
<tr>
<td>Change in Split Interest Agreements</td>
<td>965,000</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>1,249,000</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>$171,883,000</strong></td>
</tr>
</tbody>
</table>

## GRANTS & EXPENSES

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants &amp; Scholarships</td>
<td>$56,657,000</td>
</tr>
<tr>
<td>Other Program Expenses</td>
<td>8,475,000</td>
</tr>
<tr>
<td>Management &amp; General</td>
<td>9,229,000</td>
</tr>
<tr>
<td>Fundraising</td>
<td>3,314,000</td>
</tr>
<tr>
<td><strong>Total Grants &amp; Expenses</strong></td>
<td><strong>$77,675,000</strong></td>
</tr>
</tbody>
</table>

## CHANGE IN NET ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>$94,208,000</strong></td>
</tr>
</tbody>
</table>

## NET ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning of Period</td>
<td>$722,831,000</td>
</tr>
<tr>
<td>End of Period</td>
<td>$817,039,000</td>
</tr>
</tbody>
</table>

The financial statements are the responsibility of the Arizona Community Foundation’s management. The Community Foundation maintains a system of internal accounting controls designed to provide responsible assurance that transactions are properly executed and recorded in all material respects, assets are safeguarded and established policies and procedures are carefully followed. The above are audited results for the Arizona Community Foundation’s fiscal year ended 3/31/18. Copies of the three most recent years’ financial statements and corresponding Form 990 tax filings can be viewed online at azfoundation.org/financials or can be provided upon request. Official statements and filings are posted as soon as they are available.
FINANCIAL ASSETS

$938,597,000
TOTAL ASSETS BY FUND TYPE

24%
Supporting Organizations
$225,051,000

11%
Field of Interest
$106,596,000

2%
Funds for the Common Good
$22,014,000

6%
Other*
$52,112,000

8%
Designated
$71,577,000

30%
Advised
$283,605,000

5%
Scholarship
$48,237,000

10%
Nonprofit
$96,061,000

4%
Trusts & Annuities
$33,344,000

regional affiliate assets account for 12 percent of ACF’s total assets

*$ includes administrative, collaborative, project-based, and initiative support funds.

$938,597,000
FY18

$830,607,000
FY17

$746,621,000
FY16

$694,536,000
FY15

$646,542,000
FY14

CHANGE IN ASSETS OVER FIVE YEARS
152

NEW FUNDS WERE CREATED

and donors contributed a total of $108.7 million to new and existing funds. 56 estate gifts were promised through testamentary agreements. An additional $13.5 million was entrusted to ACF by nonprofits to steward on their behalf, bringing the total assets received to $122.2 million.

7,702

GRANTS, SCHOLARSHIPS, LOANS, AND DISTRIBUTIONS WERE AWARDED,

totaling more than $66 million including $54.5 million in grants to 2,324 organizations, $6.3 million in scholarships to nearly 2,200 students, and $6.3 million in community impact loans, bringing the total grants, scholarships, and loans awarded since ACF’s inception in 1978 to $719 million.

Affiliate assets = $113.5 MILLION+

Operating expenses = <1% of total assets.
The primary objective of the Arizona Community Foundation’s investment program is to achieve long-term returns, net of investment expenses, sufficient to meet or exceed annual spending and inflation. These returns allow ACF to grow assets through capital appreciation, preserve the purchasing power of the asset base, and fund ACF’s grantmaking and operations.

At the end of the fiscal year, ACF completed the implementation of the Long Term Pool’s strategic allocation to Diversifying Strategies. ACF believes the diversification benefits offered by these strategies and investments in private markets will reduce year-to-year return volatility without sacrificing the pool’s long-term returns. The Long Term Pool posted a favorable absolute return of +8.5% for the 2018 fiscal year.

ACF’s investment program is based on the following pillars:

- Maintaining a “Serve and Amaze” donor-centric philosophy.
- Acting solely in the interest of ACF’s donors, avoiding conflicts of interest, and carrying out duties with care, skill, and professional judgment.
- Developing and managing a prudent, diversified investment program that achieves positive long-term returns to fund donors’ philanthropic interests.
- Investing in and managing asset classes and investment strategies consistent with ACF’s Investment Beliefs, governance structure, and guidelines specified in ACF’s Investment Policy Statement.
The Arizona Community Foundation offers a variety of investment options to serve donors’ charitable goals. While the majority of assets are held in the Long Term Pool, four other investment options are available to suit various objectives.

**Investment Options**

**Long Term Pool**
- 17% U.S. LARGE-CAP EQUITY
- 8% U.S. SMALL-CAP EQUITY
- 17% DEVELOPED INT’L EQUITY
- 3% EMERGING MARKET EQUITY
- 10% PRIVATE EQUITY
- 10% PUBLIC FIXED INCOME
- 15% PRIVATE DEBT
- 20% DIVERSIFYING STRATEGIES

Seeks long-term capital appreciation with the ability to reduce public market volatility and enhance returns through diversifying strategies and private market investments.

**Intermediate Pool**
- 28% U.S. EQUITY
- 22% INTERNATIONAL EQUITY
- 50% FIXED INCOME

Seeks long-term capital appreciation with moderate volatility through a balanced public equity and fixed income portfolio.

**Socially Responsible Pool**
- 60% U.S. EQUITY
- 40% FIXED INCOME

Seeks long-term capital appreciation through a traditional public equity and fixed income portfolio screened for environmental, social, and governance factors.

**Short Term Pool**
- 100% MONEY MARKET

Seeks capital preservation in exchange for minimal growth.

**Externally Managed Funds**

At a donor’s request and recommendation, charitable assets of a certain size may be managed by external money managers who are independent of the donor and agree to adhere to investment guidelines and policies prescribed by ACF.
## Pool Performance & Expenses

Pool performance for the quarter ending March 31, 2018.

<table>
<thead>
<tr>
<th>Pool Type</th>
<th>Established Date</th>
<th>1 Year</th>
<th>5 Year*</th>
<th>10 Year*</th>
<th>Since Inception</th>
<th>Investment Expenses**</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>LONG TERM POOL</strong></td>
<td>January 1991</td>
<td>8.5%</td>
<td>7.3%</td>
<td>5.7%</td>
<td>7.7%</td>
<td>0.89%</td>
</tr>
<tr>
<td><strong>SOCIA L RESPONSIBLE POOL</strong></td>
<td>September 2011</td>
<td>9.7%</td>
<td>9.1%</td>
<td>N/A</td>
<td>10.6%</td>
<td>0.50%</td>
</tr>
<tr>
<td><strong>INTERMEDIATE POOL</strong></td>
<td>January 2005</td>
<td>8.0%</td>
<td>6.8%</td>
<td>6.0%</td>
<td>6.3%</td>
<td>0.33%</td>
</tr>
<tr>
<td><strong>SHORT TERM POOL</strong></td>
<td>September 2011</td>
<td>1.0%</td>
<td>0.3%</td>
<td>0.3%</td>
<td>1.2%</td>
<td>0.15%</td>
</tr>
</tbody>
</table>

* Primary relative performance evaluation time periods per ACF’s Investment Policy Statement.
** Includes investment management, custody, consulting, and legal expenses.

**INVESTMENT COMMITTEE**

- Mark Feldman, Chair
  - CEO & Managing Partner, MRA Associates
- Jim Ameduri
  - CEO, Alizé Ventures
- Cameron Black, CFA®, CAIA, CFP®
  - VP, Chief Investment Officer & Treasurer, Blue Cross/Blue Shield AZ
- Ron Butler
  - Managing Partner, Ernst & Young LLP
- Stephen O. Evans
  - Chairman, Evans Charitable Foundation
- Jodi O. Padgett, CFP®, MS
  - Partner, Taylor & Padgett Financial Group LLC
- Jason I. Riggs, CPA
  - Assistant Treasurer-Funds Administration, Salt River Project
- Steve Seleznow
  - President & CEO, Arizona Community Foundation
EXISTING FUNDS

were established at the Arizona Community Foundation and affiliates prior to April 1, 2018. We thank the founders, donors, and advisors to these funds for their continued trust and partnership:

Funds for the Common Good
Anonymous M. B. Fund
Anonymous N.P. Fund
Ruth and Hartley Barker Fund
Donald J. Bauman Fund
Dorothy W. Bayley Fund
Robert L. Beal Memorial Fund
Genevieve Beketa Trust
Paul M. & Gladys M. Burroway Fund
The James and Dorothy Cathcart Fund
Hilda L. Clint Fund
Fund for the Common Good
Fund for the Common Good Endowed
Raymond L. & Dorothy W. Crosson Fund
William & Helen G. Defiel Fund
Deupree Family Fund
Charles & Allyne Dubois Fund
Jean Eisinger Fund
Herman & Florita Evans Fund
George A. Fear Fund
Fiesta Bowl Wishes for Teachers
Bernardine Hall Fund
The Richard W. Hancock & Deedie Wrigley
Hancock Endowment Fund
Frances J. & David J. Hayeman Fund
Keith E. Heilman Fund
Julian L. Henry, Jr. Fund
Koning Family Fund
Scott L. & Eleanor W. Libby Fund
Gisela S. Ludlow Fund
Manhoff Foundation Fund
Mays Family Fund
Daniel and Julia McBride Unrestricted Fund
Phoebe Pfeiffer Mercer Memorial Fund
Ralph Penn Fund
Phoenix Welfare Foundation
Price Family Fund
Betty & Newton Rosenzweig
Discretionary Fund
Helen F. Schwartz Fund
Fred A. Scribner Discretionary Fund
Evelyn Smith & Dorothy Jimerson Trust
Gordon C. Tunstall Fund
Philip & Barbara Von Ammon
Unrestricted Fund
Raymond V. & Ann V. Walling Fund
Lee E. Warren Discretionary Fund
Alan & Irene Weinberg Discretionary Fund
Linda & Richard Whitney Fund

Advised Funds
The 2-1-1 Community Fund
A&J Family Foundation
Addolorata Di Re’ Foundation
AF Anonymous Fund II
Arizona Equal Justice Endowment Fund
Bill and Carol Alexander Fund
Allare Family Fund
The Alliance Beverage Benefit Fund
Alling Family Fund
Claude & Dorothy Allison Foundation
Nancy & Don Alpert Fund
Anderman Family Charitable Fund
Jeff & Debbie Andrews Fund
Ankeney Family Charitable Fund
Arizona Public Service Company Fund
Arizona Public Service Company -
Arlington Fund
Arizona Public Service Company-
Tonopah Fund
Arizona Public Service Company-
West Phoenix Fund
Sandra Arena & Mary Fennemore Arena Fund
Arete Fund
Arizona Child Abuse Prevention License
Plate Fund
The Arizona Republic Charities General Fund
Arizona Wing Civil Air Patrol Cadet
Foundation
The Art of Grace
Laurence B. and Doris Ashkin Fund
ASIS
Tony & Milena Astorga Foundation
Mary M. Ausman Fund
Bank of Arizona Fund
Edwin Barbey Charitable Trust
Barklee Fund
E. G. & Carol Barmore Foundation
Be Memorable Foundation
The Believe in Miracles Fund
Bellemare Donor Advised Fund
Berken Family Fund
Best Western for a Better World–
American Red Cross Fund
Best Western for a Better World–
Better World Fund
Best Western for a Better World–
Earth Day Network Canopy Project Fund
Best Western for a Better World–
Kiva Microfinance Fund
Best Western for a Better World–
World Vision Child Sponsorship Fund
The Bidwill Family Foundation
The Larry & Doni Blessing Family Fund
Erma Bombeck Memorial Fund
Bowman-Zukowski Fund
The Braun Family Foundation
Lawrence J. Brecker Family Foundation
Joye Walker Broderick Fund
Elise A. Brodkin Fund
Brown Family Fund for Arizona’s Future
Edward B. Burr Foundation Fund
Butler Family Fund
Arizona Buuck Family Fund
The Camelot Foundation
Cameo Foundation
Campbell-Edwards Foundation
The Can-Do Fund
Cannonbone Ranch Fund
Carstens Family Funds
Case Family Charitable Fund
Challenge Youth Fund
The Chalmers Charitable Fund
Stephanie Anne Cashin Memorial Foundation
John M. Clements Advised Fund
Ned and Elaine Clouser Charitable Fund
Cohn Family Foundation
Colbert Charitable Fund
Coleman Family Charitable Foundation
Colliers AZ Cares
Jennifer Diane Collins Memorial Fund
Mary Kathleen Collins Fund
Ross & Denise Cooper Charitable Fund
The Corley-Essex Foundation
Robert & Barbara Crist Foundation Fund
Cultural Exchange World-Wide
Cole & Joan Cunningham Fund
Dennis K. Dang Fund
Dare to Care Fund
The Harryette and Jerry David Family Foundation Fund
Jack & Mary lou Davis Foundation
Day Family Foundation
Dean-Kaye-Chang Family Fund
Pam Del Duca Foundation
Denise & Robert Delgado Family Fund
Michael & Geraldine DeMuro Family Fund
Ken & Kim Desmarais Family Charities
DeTomaso Family Foundation
Bob Diamond Memorial Fund
Dietrich Family Fund
Dilly Daily Fund
Shane and Andrea Doan Fund
Doing Some Good
Dorrance Family Fund
Dorrance Scholarship Programs Charitable Fund
The Drayton Group Fund
The Edwards Family Foundation
The Ehler, Compas, Turner, Wilcox Families Fund
Harry & Dena Emden Memorial Fund
Lois & Howard Emden Family Fund
Erhart Foundation
Esque Family Fund
 Eternal Now Fund
Evans's Family Assistance Fund
Every Kid Plays Foundation
Ann Ewen and Mark Edwards Charitable Fund
Betty H. Fairfax Fund for Educational Equity
The Betty H. Fairfax Memorial Fund
Mark and Diana Feldman Fund
Finder Charitable Fund
Joanie Flatt Family Foundation
Michael Flatt Charitable Fund
For the Love of Conor Foundation
Foundation for Financial Literacy
Carol & John Fox Fund
Frazier Fund
James Rush Freeman III Education Fund
Gertrude S. Friedman Fund
FTP Charitable Fund
The Gagnon Charitable Trust
Gainey Family Fund
Mario Gambetta Fund
Garagiola Family Foundation
Gates Family Foundation
Michael Geddes Fund
Geneva Fund
The Gerson Fund
Gill Family Foundation
Thomas F. Gilman & Jo-Anne Machina Gilman Family Foundation
Global Education Initiative Fund
Goddard Family Fund
John and Erin Gogolak Fund
Golay-Eicher Donor Advised Fund
The Barry & Ellen Goldstein Fund for Canine Health and Welfare
Lora's Family Foundation
Kenneth & Diana Gometz Fund
Michael P. Goodman Foundation
Murray & Dottie Goodman Family Foundation
Dan and Kathy Grubb Family Foundation
Evelyn and Lou Grubb Charitable Fund
Evelyn and Lou Grubb Charitable Fund/ Dan L. Grubb
Evelyn and Lou Grubb Charitable Fund/ John S. Grubb
Evelyn and Lou Grubb Charitable Fund/ Nancy C. Grubb
Evelyn and Lou Grubb Charitable Fund/ Tracy R. Grubb
The Guernsey Family Fund
Guerant Foundation
Ryan Hanson Memorial Fund
The Harper Fund
The Harvard Investments Paul & Carol Hill Foundation
Health Services Advisory Group
Community Enhancement Fund
Charles and Pamela Henderson Foundation
G. R. Herberger Fund
Hilby Family Foundation
Holbrook Pyle Foundation
The Holland Family Fund
Holsum Bakery Inc. Fund
Sally A. Hough Family Fund
Houseworth Family Foundation
Diane L. Howard Charitable Foundation
Howland Family Fund
Hudson Fund for Good
Hugh E. Hughes Foundation
John & Ethel Hughes Fund
Thomas J. Hughes Family Fund
John & Gail M. Hull Foundation
Stanley P. and Helen J. Hutchison Fund
Illumination Fund
Ironwood Foundation
Darlene Jackson Endowment Fund
Jannenga Family Fund
Heidi D. Jannenga Fund
Stephen C. Johnson Family Foundation Fund
Robert D. Johnson Foundation
Sue and Brooks Johnson Family Fund
Joshua's Hope Fund
The Kaehr Family Fund
Kahn Celiac Disease Foundation
The Keller Family Foundation
Michael and Dawn Kennedy Family Fund
Denison Kitchel & Naomi Douglas Kitchel Advised Fund
Kitchel Family Foundation
The Margot & Dennis Knight Family Fund
Kathy Kolbe Fund
Krumwiede Family Foundation
Kucera Family Foundation
Neal and Sue Kurn Advised Fund
Lau and Tsui Donor Advised Fund
Lavinia Family Foundation
Harry J. Lazarus Family Fund
Chuck O. Lee & Ruth C. Lee Charitable Trust
Robert B. Leff & Janice M. Leff Fund
Lehmann Family Foundation
Leibsohn Family Fund
Let Roxy Do It Fund
The Thomas Linn Memorial Fund aka The "Make It Rain" Fund
The Littoral Fund CDC
Lodestar Foundation Fund
Stewart A. & Pauline E. Love Fund
John C. & Evelyn W. Lucking Fund
David P. & J. Warren Lueth Brothers Foundation
Russell A. Lyon Family Advised Fund
DeBusk Family Making Smiles Foundation
Roger & Vicki Marce Fund
Michael and Angela Markham Foundation
John M. Marks Advised Fund
Kemper & Ethel Marley Foundation Fund
The Marusiak Family Fund
Cindy McCain Navajo Assistance Fund
Ron and Linda McClure Foundation
McCutcheon/Dougherty Historical Preservation Fund
MCIDA Donor Advised
Byron and Coyladene McKean Charitable Fund
McMiles Donor Advised Fund
Joe & Marmee Medalie Family Foundation
The James & Jean Meenaghan Charitable Fund
The Ellie and Howard Menzel Fund
The Meridian Foundation
Mesk Family Fund
Sally Meyerhoff Foundation
Dolores Miller Charitable Endowment in Memory of Carlyle Miller
Ed and Karen Morabito Fund
Morgan Family Foundation
Elaine and Richard Morrison Donor Advised Fund
John & Joan Murphy Family Fund
Murray Family Fund
The Rob & Jill Muth Family Fund
MVP Foundation
My Charitable Trust
William & Sondra Myers Fund
Nationwide Vision Kids Foundation
Joan New Endowment Fund
Nick & Kelly Children’s Heart Fund
Kristen Nieves Memorial Fund
Nilsen Family Fund
Nord Family Fund
Sandra Day O’Connor Charitable Fund
Brian Olsen Addiction Treatment Fund
One Generation Foundation
Christine Ostwinkle Foundation for Lupus
The Overland Fund
Fredrica Jean Paddock Fund
Palais Charitable Foundation
Palais Educational Foundation
Papago Preservation Fund
Thomas J. Pappas Foundation Fund
The Parker Family Fund
Steve Pascente Charitable Foundation
The Pastoral Care Fund
The Ashok & Rita Patel Family Fund
Marylou Pauwels Charitable Fund
People Saving Pets/Dr. & Mrs. Merrill & Mary Chernov Charitable Fund
Petzick-Stewart Foundation
Phoenix Angel of Hope Fund
Phoenix Country Club Foundation
Phoenix Public Safety Employees Foundation
Bryant Pickering Family Trust Fund
Raquel Piekarski Fund
Robert & Rochelle Plous Family Foundation
Post Family Fund
Powell Family Fund
Prairie Rain Fund
Becky and Doug Pruitt Family Fund
Rae Dawn Alexander Fund
Raub Family Support Fund
Joc Rawls Charitable Foundation
The Red & Alva Foundation
Redman Family Fund
Reed Fund
David E. Reese Family Fund
Rethore Family Fund
Simeon J. Rice Charitable Fund
Rifkin-Levy Endowment Fund
RMBHS Foundation
ROBMARLLC Fund
Rodin Foundation Fund
Roosevelt Education Foundation
Endowment Fund
Rumie Fund
Jerry Rubin Memorial Fund
John and Hermine Ruddock Charitable Fund
Ray & Val Sachs Family Fund
The Jeff & Michelle Sanders Fund
Sandwill Fund
Mariano & Catherine Sanito Fund
Christopher D. Saunders Fund
Andy & Carrie Schermuly Fund
G. Richard Schieffelin Fund
Novis M. Schmitz Foundation
Schwallie Family Fund
Elizabeth H. Scribner Fund
Seaman Family Charitable Fund
Season for Sharing
Seldin Family Advised Fund
Show up for Seamus
Shurtz Family Fund
William R. Silver Charitable Fund
Silvermail Family Trust
Robert and Judi Smith Charitable Fund
Shannon Smith Memorial Fund
Harry C. & Jean I. Snyder Family Fund
Spencer Family Foundation
The Susan & Ronald Starkman Family Fund
Pat & Susan Stevens Family Fund
Stevens Family Fund
Dr. Warren H. Stewart Sr. & Karen E. Stewart Family Foundation
Frank & Shireen Malouf Stuart Charitable Fund
John G. & Carolyn W. Stuart Fund
The Sullivan Family Charitable Fund
Thomas E. Sunderland Fund
Sundheimer Family Fund
Amy Susana Fund
The Synchronicity Fund
Tanner-Wylie Family Foundation
Tashman Fund
Joseph Marion Taylor Family Fund
The Thomas Foundation
The Todd Thomas Foundation
Thompson-Snell Fund
LeRoy Thon & Ruth V. Thon Advised Fund
Thunderbird Endowment Fund
Joanne Thyken and Sylvia (Thyken) DeBusk Foundation
Tierra Amour Fund
Thomas F. Tobin Foundation
The Tollefson Trust: Richard L. Tollefson, Jr.
The Diane & Gary Tooker Family Charitable Fund
Triple “R” Foundation
Tucson Electric Power Company (TEP), and UNS Electric, Inc. (UNSE) Voluntary Solar Contribution Program
Suzy Van Sickle Fund
Linda Pomeroy Vaughan Fund
Vaughn Family Fund
Verma Charitable Foundation
The Wade Charitable Fund
Robert & Naomi Waldman Foundation
Lucas Henry Walter Foundation
Waram-Subiah Foundation
Everett & Elaine Warner Fund
Richard & Linda Warren Charitable Fund
The Wayne Foundation
Daryl G. & Louis A. Weil III Charitable Fund
The Welborn Family Fund
West Family Foundation
Brian Thomas White Fund
Edward A. White Family Foundation
Hunter White Memorial Fund
Anne & Bob Williams Mummy Mountain Memorial Trust
Anne P. & Robert A. Williams, Jr. Fund
Gus Williams Memorial Fund
 Suzanne T. & Donald C. Williams Fund
Adrian Wilson 24 Foundation
Wilson Brown’s Point Foundation
Wolf Family Charitable Fund
Porter Womack Fund
Lisa A. Wright Fund
D. Ronald & Joan G. Yagoda Fund
Anthony and Eileen Yeung Endoscopic Spine Foundation
Youth Angels–Erika & Roger Greaves Foundation
Stephen & Denise Zabilski Fund
Judy Zuccala Advised Fund

COLLABORATIVE FUNDS
Achieve60AZ
African American Women’s Giving and Empowerment Circle
AOS Foundation
Arizona Aquatic Sports Foundation
Arizona Asian Pacific American Women’s Giving Circle
Arizona Athletic Trainers Initiative
Arizona College Access Network Fund
Arizona Community Reinvestment Collaborative Fund
Arizona Firefighters Collaborative Fund
Arizona Gives Incentive Fund
Arizona Horse Lover’s Foundation
Arizona Loans for Assistive Technology
Arizona Multibank Legacy Fund-Endowed
Arizona MultiBank Legacy Fund–Spendable
Arizona State Fair Foundation Fund
Aviant Hospice
Aviant Hospice Phoenix
Black Legacy Endowed Fund
BPI–Capacity Building Fund
BPI–STEM Fund
BPI–“Because we Care” HIV Prevention Fund
BPI–College Career Readiness
BPI Early Childhood Education Fund
Black Philanthropy Initiative Endowment Fund
Black Philanthropy Initiative Spendable Fund
Bridges
Natural Disaster Fund for Cable One Associates
Carver Museum and Cultural Center
Restoration Fund
AGF Early Childhood Funders Collaborative
Emily’s Toys 4 Joy
empowerkidsPalestine!
empowerkidsSouthSudan!
Extraordinary Educators License Plate Fund
Fix Adopt. Save Fund
R.S. & Margaret Fox Administrative Fund
Global Pathways Institute Fund
Canyon River Community Hospice
Ideation Nation Fund
Sheila Kloefkorn Equality Fund
Latina Giving Circle
Latina Giving Circle Endowment
Love for Lokomotiv
Maravilla Education Fund
NBAZ Employee Giving Account
Nevada Community Hospice
Next Generation Philanthropists
Nonprofit Collaboration Research Fund
ONE Community Foundation
Phoenix IDA Collaborative Fund
Project Firelight
Promises for Hope Fund
Read On Arizona Collaborative Fund
Real Engagement Through Active Philanthropy (REAP)
REAP Endowment Fund
Social Venture Partners Arizona
Sports Fund of Arizona
Sports Philanthropy League
Startup AZ Foundation
Stop Bullying AZ Fund
Summer Youth Program Fund
+swappow PLUS Foundation Fund
TGen Concussion Research Fund
Two Pups Wellness Fund
United Art of Arizona
Valley Partnership Charitable Fund
Velocity
Verde Valley Community Hospice
Vi at Silverstone Educational Fund
Wallace and Ladmo Foundation
Youth Angels–Erika and Roger Greaves Collaborative Fund

**DESIGNATED FUNDS**

AAUW East Mesa (AZ–)
Violet H. Norbert H. Larney Endowment
John & Leona Alden Fund
Douglas S. Alexander Family Foundation
Lonnie & Muhammad Ali Fund
Anderman Family Designated Fund
APS Solar Assist Program
Arizona ArtShare Fund
Arizona Kidney Foundation Fund
Arizona Musicfest Building Fund
Arizona Science Center

Vivian Arnao & Family Foundation
Family Ball Foundation
Ruth Barker Designated Fund for the Arizona Opera
G. Clark & Pamela Bean Fund
Bigelow Foundation
Chamber Music West
Ann M. Chmelik Fund
Clark Charitable Fund
Ginny Clark HLAA-AZ Fund
William J. & Julia K. Czapor Trust
Lynne Davenport Charitable Fund
The Denny Fund for the Phoenix Symphony Association in Memory of Edith Litchfield Denny
Desert Botanical Garden
Bill Desmond Writing Fellowship Fund
Eberhart Fund for the West Valley Symphony
Roger and Ann Edwards Fund
Paul D. & Esther N. Erwin Fund
Gretchen Frazier Fund
The Jack & Phyllis French Foundation
Helene P. Gilchrist Endowment
The Grapple Fund
Kenneth R. Grigsby & Evelyn R. Grigsby Fund
Anne Maureen Hanna Designated Fund
Anne Maureen Hanna Scholarship Fund
Helena Harvey Fund
Linda Haskell Memorial Fund
J. E. Donald Hastie Fund
William Randolph Hearst Endowment for Music Education Outreach for the Phoenix Symphony Association
Helping Get Youth Educated
Kax Herberger Rosie’s House Designated Fund
Lee & Florence Hines Advised Fund
Andrew L. & Agnes L. Hopper Charitable Fund
Blair-Howell Memorial Designated Fund
Michael L. Howell Memorial Endowment established by Gordon L. Howell and Dorothy F. Howell
Wilma M. Howell Memorial Fund
Opal J. Hughes Designated Fund
Arthur Ivener Perpetual Charitable Fund
Mary S. Johnson Fund
Jones Fund for Public Broadcasting Radio Service
Jones Fund for the Union of Concerned Scientists
Jones Fund for Wheels of Humanity
Merald W. “Buzz” & Sue Jones Fund
Ruth Kaspar Scholarship Endowment Fund for the Scottsdale Artists School
Lucile B. Kaufman Fund
Sharon V. King Fund
Kwanis Club of Tempe Foundation
Kress Family Foundation
C. R. Krimminger Fund

Joe Larson Fund
Joseph S. Lentz & Mary Trigg Lentz Fund
Bead Museum Fund
Maricopa Medical Center Auxiliary Burn & Trauma Campership Fund
Master Apprentice Programs Fund
Maxlee Foundation
J. Patrick McCarthy Charitable Fund
Walter McGinnis III Charitable Fund
James F. and Margarita S. McGrath Designated Fund
Richard H. & Alice R. McMurry Fund
LaDonna Merkel Fund for Helping Hands for the Homeless
Blake and Mildred Messimer Fund
Mikel Family Fund
Esther Miller Memorial Fund
Ira & Mildred Mitchell Foundation
Gertrud J. Moody Faith Presbyterian Church Fund
Glen E. and Patricia L. Moore Fund
Shirley Murley Memorial Fund
Neighborhood Ministries Designated Fund
Fred Runnels Padgett Charitable Foundation
ACF Parker Designated Fund
Elias & Gloria P. Paul Fund
George A. Pfanz & Anna E. Pfanz Fund
Phoenix Children’s Hospital
Phoenix Museum of History
Phoenix Zoo
Mabel Burnham Poertner Zoo Fund
Lynne P.H. Power for Stephen’s County Humane Society
Shirley G. Provo Trust Fund
George & Rose Puchall Charitable Fund
Richard A. Reber Fund
Reiss Family Foundation
Eleanor B. Rosser Designated Fund
Ruth L. Daehler Charitable Fund
Sage Family Foundation
Frank N. & Evelyn S. Sanich Endowment Fund
Ernest & Evelyn Sauer Charitable Fund
Leopold Schepp Memorial Fund
Scottsdale Railroad Designated Fund
Rozanne Peck Season for Sharing Designated Fund
Eugenie Radney SENG Fund
Shattuck Family Foundation
Sheldon Fund for the Iowa Department of Natural Resources
Sheldon Fund for the Zoological Society of San Diego
Jessie Smith Noyes Memorial Fund
Special Olympics Arizona Designated Fund
St. Mary’s Food Bank
Starbuck/Phoenix Children’s Hospital
Starbuck/St. Mary’s Food Bank
Charles & Ruth Stone Charitable Fund
Sun Cities Symphony Orchestra
FIELD OF INTEREST FUNDS

Robert L. & Aleene M. Adams
- Children’s Fund
- American Greyhound Race for Children
- APS Fund for Rural Development
- The Arizona Children’s Trust Fund
- Arizona Early Education Endowment Fund
- Arizona Early Education Fund
- Ernest V. Athos Fund
- Dorothy H. Ayres Fund
- B & L Fund for the Arts
- Joe R. Ballard Fund
- Janeen R Barber Fund
- Philip L. Bondy Memorial Fund
- Joseph Michael Bongiorno Fund
- Dr. William C. Brandon Foundation
- Steve Brock Memorial Fund for Children
- Stanley & Eleanor Bryant Fund for the Prevention of Child Abuse
- The Robert & Helene Burrows Fund
- Calligaro Fund for Children & Elderly
- Betty & Herbert Carnes Fund
- Betty Carnes Endowment Fund
- Helen B. Cash Fund for the Elderly
- Harry & Eunice Caspers Fund
- Cavness Fund
- A. Cherne Foundation Fund for Children
- The Cohn Financial Group, Inc. Fund for Community Development
- Naomi Craig Fund
- Walter Davis Drug Education & Rehabilitation Fund
- A. Wallace Denny Fund for Music Education
- Gary Dean Dietrich Memorial Fund
- Jack Findlay Doyle, II Charitable Fund
- Ellis Education Fund
- John & Delys Ellis Fund
- The Gladys Falvey Fund
- Margaret T. Francis Fund
- Gertrude Friedman Fund for Children
- Eugene Fuller Fund for Mental Health
- Eugene Fuller Trust for Children
- St. Arnault Fund
- Charles Steiner Memorial Fund
- Helen Vincent Fund for Crippled Children
- Scott James Wallin Endowment Fund
- Weil Foundation Fund
- Deborah Whitehurst Fund for the Arts
- Robert T. Wilson Children’s Fund
- The Wortz Family Fund for Early Childhood Development
- Lloyd Young Charitable Fund
- C. Edward Youngman Fund

FISCAL SPONSORSHIPS

Arizona Second Century Tovrea Castle Project
- Arizona Voices Institute
- Authentic Connections Fund
- The Be Kind People Project
- Daddy Read a Book
- Families Giving Back
- First Serve Tennis Foundation
- Gave In America
- Redeemer Outreach Foundation
- Skate After School
- TableTop Foundation
- Teacher Retention Project
- Tonto Creek Camp
- Watershed Films
- World Populations & Human Values

NONPROFIT FUNDS

ABC Designated Fund
- ABC Endowment Fund
- Shirley Agnos Legacy Fund
- All Saints’ Episcopal Day School Endowment
- All Saints’ Episcopal Church Endowment Fund
- Arizona Animal Welfare League (AAWL) Endowment Fund
- Arizona Bridge to Independent Living Girl Scouts–Arizona Cactus-Pine Council/Restricted Fund
- Arizona Cactus-Pine Girl Scout Council Agency Fund
- ACBVI Reserve Fund
- Arizona CPA Foundation
- Arizona Elk Society Fund
- Arizona Forward Fund for a Sustainable Future
- Arizona Grantmakers Forum Reserve Fund
- Arizona Grantmakers Forum
- Arizona Indian Centers Designated Fund
- Arizona Indian Centers Fund
- Arizona Interfaith Movement Golden Rule Endowment Fund
- Arizona Musicfest Endowment Fund
Arizona National Livestock Show Endowment
Arizona National Scholarship Fund
Arizona Nurses Foundation Designated Fund
Arizona Foundation for the Future of Nursing
Arizona School Health Care
Arizona School Health Care Designated Fund
Arizona State Parks Foundation Fund
Arizona Town Hall Fund
Arizona’s Children Foundation Endowment Fund
Asian Corporate and Entrepreneur Leaders Fund
Asian Pacific Community in Action Reserve Fund
Butterfield Musicales
Cancer Support Community–Arizona Fund
Friends of Chandler Public Library Designated Fund
Chandler Symphony Orchestra Endowment Fund
Chandler Symphony Orchestra Reserve Fund
Chicanos Por La Causa Community Development Designated Fund
Chicanos Por La Causa Community Development Fund
Children First Foundation Endowment Fund
Children First Foundation Reserve Fund
Children’s Benefit Foundation Inc.
Jean Clark Fund
College Success Arizona Reserve Fund
Desert Cancer Foundation of Arizona Endowment Fund
Tempe Diablos/Active 20-30 Club of Scottsdale Fund
Tempe Diablos/Craig & Sandy Ankeney Fund
Tempe Diablos/John & Barbara Bebbing Fund
Tempe Diablos/Joseph Michael Bongiorno Fund
Tempe Diablos/Steve & Tina Bork Fund
Tempe Diablos/Edward Busch Family/Kiwani Club of Tempe Scholarship Fund
Tempe Diablos Endowment Fund
Tempe Diablos/Fiesta Bowl Fund
Tempe Diablos/David Horton Fund
Tempe Diablos/The Dean and Roz Jacobson Endowment
Tempe Diablos/Don & Barbara Liem Fund
Tempe Diablos/Doug & Linda MacArthur Fund
Tempe Diablos/Webber Family Endowment Fund
Tempe Diablos/Barbara and Bill Woodroffe
Educare Arizona Reserve Fund
Paul Eppinger Award Fund
Foothills Community Foundation Education Endowment Fund
For The Animals Fund
Fountain Hills Community Foundation Designated Fund
Fountain Hills Community Foundation
Fountain Hills Cultural & Civic Association Reserve Fund
Fountain Hills Presbyterian Church Reserve Fund
Franciscan Renewal Center Fund
Lorraine W. Frank Endowment Fund
Friendly House Foundation Fund
Friends of AYSA Endowment
Friends of Chandler Public Library Foundation
Future Farmers of America Fund
Billie Gannaway Memorial Scholarship Fund
Gilbert Education Foundation Endowment Gompers Endowment Fund
Margaret and Bob Renaud Charitable Trust Gompers Investment Fund
Polk Grand Canyon National Park Fellowship Fund
Hacienda Inc. Endowment Fund
Hacienda Skilled Nursing Facility, Inc.
Hance Park Reserve Fund
The Heard Museum
Kax Herberger Rosie’s House Endowment Fund
The Herberger Theatre Center Designated Fund
The Herberger Theatre Center Endowment Fund
Heritage Square Endowment Fund
Hispanic Women’s Corporation
Hispanic Women’s Corporation Designated Fund
Hope 4 Kids International Endowment Fund
Hope 4 Kids International Reserve Fund
Carol Kamin Early Childhood Endowment Fund
The Kax Stage Fund
Kids Need to Read Fund
Judy Goddard/Libraries, Ltd. Fund
Madison 125 Endowment Fund
The Marc Foundation
McDowell Sonoran Land Trust Preservation Programs Endowment
McDowell Sonoran Land Trust Preservation Programs Reserve Fund
MCIDA Reserve
Metropolitan Youth Symphony Endowment Fund
Metropolitan Youth Symphony Fund
Central Arizona Chapter Fund
The Neighborhood Christian Clinic Endowment Fund
Phoenix Country Day School Fund
Phoenix IDA Community Development Fund
Phoenix Jaycees Community Welfare Fund
The Phoenix Symphony Endowment Fund #2
Phoenix Union Foundation for Education Endowment Fund
Phoenix Union Foundation for Education Reserve Fund
KJZZ Strategic Initiative Fund
Public Radio Future Fund for KJZZ/KBAQ
River of Time Museum Foundation
Vicki Romero Educational Support Foundation
Ronald McDonald House Charities Fund
Rotary Charities Designated Fund
Rotary Charities Endowment Fund
Scottsdale Railroad and Mechanical Society Endowment Fund
Senior Services Foundation of Fountain Hills Fund
SOAR
Sojourner Center
Sonoran Arts League Endowment Fund
Sonoran Arts League Designated Fund
Southwest Autism Research & Resource Center (SARRC) Endowment Fund
Southwest College of Naturopathic Medicine and Health Sciences Fund
Southwest Human Development Children’s Designated Fund
Southwest Human Development Children’s Fund
Petznick, Stewart, and Friends Fund for Fresh Start
Del Webb Sun Cities Museum Endowment
Del Webb Sun Cities Museum
Sun City Area Interfaith
Sun Valley Lodge Reserve Fund
Surprise Sundancers Reserve Fund
Theater Works Endowment Fund
Unity of Phoenix Fund
Unity of Phoenix Reserve Fund
Valley Leadership Legacy Fund
Valley of the Sun School
Valley of the Sun United Way
Valley of the Sun United Way Designated Fund
West Valley Arts Council Endowment Fund
West Valley Arts Council Spendable Fund
West Valley Genealogical Society
Nonprofit Reserve Fund

PROJECT FUNDS
ACF Basic Needs Fund
ACF Disaster Relief Fund
ACF Good Works Fund
Border Philanthropy Partnership Fund
Hispanics in Partnership
KJZZ Science and Innovation Desk Fund
Native American Initiative
Nonprofit Capacity Building
Landscaping Project
Open Society Foundation Program Fund

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Pakis Center for Business Philanthropy
ACF Philanthropy for All Fund
Target Field Trips Fund

SCHOLARSHIP FUNDS
ACF Administrative Scholarship Fund
ACF Memorial Scholarship Fund
Beam Floor Scholarship
Busey-McMicken Agricultural Scholarship
Martin Larson Scholarship
ACF Scholarship Fund
McLaren Scholarship
Governor Rose Mofford Scholarship
Ernest and Irmgard Moller Scholarship
Students Supporting a Family Scholarship
Alhambra Foundation for the Future
Scholarship Fund
ACMA Andrews and Esser Scholarship Fund
Angel-Entrepreneurs Scholarship Fund
Arizona Asian-American Law Scholarship Fund
Arizona Gear Up Foundation
Marc T. Atkinson Scholarship Fund
Jacques Avent Scholarship Fund
AZHCC Foundation Scholarship Fund
Best Western International Scholarship Fund
Gunn B. Burton Medical Scholarship Fund
Camelback High School Scholarship Fund
Sylvia Chase Research Scholarship Fund
Carolyn Coles O’Neil Corbet Memorial Scholarship Fund
Cox Volunteers Development Scholarship
Creating Pathways Fund
Hayzel B. Daniels Scholarship Fund
The Dee-Dee Scholarship Fund
Kay T. DeMichele Angel Tree Scholarship Fund
Ed Denison Memorial Technology Scholarship Fund
Dorrance Scholarship Program, LLC
Dorrance Scholarship Fund
Dougherty Foundation
Doughton Scholarship Fund
Don & Elizabeth Doyle Fellowship for a TYA Artist
Merle Earnshaw Memorial Scholarship Fund
Dr. Norbert A. Ehrman Scholarship Fund
Nancy Engebretson Memorial Scholarship Fund
Ewing Employee Assistance Foundation Fund
James A. Fortmann Scholarship Fund
Frankel Trust to Empower Jewish Youth
GEAR UP Scholarship Fund
Gemini Foster Care Scholarship Fund
Jerome & Gale Glaser Fund
Globe High Alumni Scholarship Fund
Geri Craig Hamersley Scholarship Foundation
Bradley Hanson Memorial Fund
Don & Sybil Harrington Scholarship Fund
Larry Hellestrae Memorial Scholarship Fund
Kax Herberger Fund for Talented Children
Austin S. Hicks Hope and Promise Scholarship
Andrew L. Hopper Scholarship Fund
Blair–Howell Memorial Scholarship Fund
Kilt Calendar Girl Scholarship Fund
Helen Dyar King Scholarship Fund
The Lake Design Foundation Fund
Curtis Roy Larson Memorial Scholarship Fund
Lee Family Memorial Scholarship Fund
Buzz & Hazel Leslie Scholarship Fund
Andria Ligas Memorial Scholarship Award
Vernie & Flora Lindstrom Golf Scholarship Fund
Jordan Jae Lipsman Memorial Fund
Lodestar Single Parent Scholarship
Jack Londen Memorial Scholarship Fund
Joseph and Virginia Madek Charitable Scholarship Fund
Make It So Foundation
Robert Manning Scholarship Fund
Martinson Foundation
Jeffrey D. McClelland Scholarship Fund
Kristin Millin Memorial Scholarship Fund
Myers Family Charitable Fund
Gerald E. Myers & Juanita T. Myers Charitable Foundation
Native Public Media Scholarship Fund
NBA Committee Pipeline Development Scholarship Fund
Catherine M. Newman Memorial Scholarship Fund
Oehme Scholarship Fund
Melva Joan Owens Scholarship Fund
Own Your Legacy Scholarship
Phoenix Union High School Alumni Association Scholarship Fund
Vicki Piña Scholarship Fund
Pogal Family Teacher Scholarship
Rev. & Mrs. Kostas Poulakidas Scholarship Fund
Pride Scholarship Fund
GU Scholarship Endowment
GU Scholarship Fund
Recreational Art Center Scholarship Fund
Lodine Robinson NAWIC Endowment Fund
Lydia A. Rondeau Scholarship Foundation
Raymond H. Rondeau Scholarship Foundation
Syring-Ryerson Scholarship Fund
Sagewood Residents’ Foundation Scholarship Fund
HonorHealth Scottsdale Auxiliary Golden Anniversary Scholarship Endowment
HonorHealth Scottsdale Auxiliary Golden Anniversary Scholarship Endowment
Anniversary Scholarship Spendable
Seed Money for Growth Foundation
Helen Jean Simpson Scholarship Fund
Sponsors for Scholars Fund
Max A. Springer & Clara E. Springer Arizona State University Scholarship Fund
Max A. Springer & Clara E. Springer University of Arizona Scholarship Fund
Stocks Family Foundation
Surprise Sundancers Scholarship Fund
Barbara & Robert Swan Scholarship Fund
Alexandra Ryan Swanson Live Your Dream Scholarship
Swift Charities Employee Scholarship Fund
Tashman Fellowship Fund
Ben Thomas Blue Ridge Eagle Scout Scholarship Fund
Tri-City Cardiology Scholarship Fund
Walt Vikram Troester Memorial Scholarship Fund
The Two Worlds Community Foundation
Wilga G. Tygum Scholarship Fund
Norval O. Tyler Scholarship Fund
Valle Del Sol-Rosa Carrillo Torres Memorial Fund
Margaret Warren Scholarship Fund
Steve & Chris Warsaw Foundation
Washington Street Fund
Amy Wasserman Scholarship Fund
George F. Wellick Spendable Scholarship Fund
The WESTMARC West Valley Youth Leadership Scholarship Program
Buddy and Tom Wise Scholarship Fund
Youth Angels–Erika and Roger Greaves Scholarship Fund
YWCA Harriet M. Heatherington Scholarship Fund
Existing School Tuition Organization Funds
Disabled/Displaced Corporate Income Tax Credit Program
School Tuition Org Grant Fund
Original Individual Income Tax Credit Program
Low-Income Corporate Income Tax Credit Program
Switcher Individual Income Tax Credit Program

REGIONAL FUNDS
Arizona Community Foundation of Cochise
Arizona Firefighters Fund
Bisbee Boys & Girls Club Fund
The Bisbee Foundation Endowment Fund
Bisbee Vogue Inc. Designated Fund
Borderlands Fund
C.A.R.E. Fund
The Brooke Ashleigh Coates Fund
Arizona Community Foundation of Flagstaff

The Anser Fund
The Arboretum at Flagstaff
Designated Fund
The Arboretum at Flagstaff–Skyview Endowment
AZ Tesol Fund
The Bene Family Fund
BLE “Best Life Ever” Fund
Big Brothers of Flagstaff & Big Sisters of Northern Arizona
Biggerstaff Science Scholarship Fund
Ann C. & Brian E. Blue Family Fund
Brown Family Foundation
Capstone Health Fund
Ernest & Evelyn Chilson Fund
Christie’s Charitable Fund
Colorado Plateau Foundation
The Elliott Family Fund
Environmental Sustainability Fund
Flagstaff Animal Welfare Fund
Flagstaff Community Fund
Flagstaff Education Fund
Flagstaff Environmental Education & Conservation Fund
Flagstaff Family Food Center George McCullough Memorial Endowment
Flagstaff Family Food Center Reserve Fund
Flagstaff Health Care Fund
Flagstaff P-12 Educational Resources Fund
Fund for Flagstaff Public Library Designated Fund
Fund for the Flagstaff Public Library Foundation
Flagstaff Rotary Endowment
Flagstaff Social Services Fund
Flagstaff Tax Credit Coalition
Flagstaff Unified School District (FUSD) Foundation
Flagstaff Youth Fund
Forest Highlands Foundation
Friedland Fund For Compassion
Friends of Camp Colton
Geile Charitable Fund
Geile Charitable Reserve Fund
GeoFund
Genevieve W. Gore Fund
Grand Canyon Association Endowment Fund
Grand Canyon Association/Greenway Trail Maintenance Fund
Grand Canyon Association Wildlife Designated Fund
Grand Canyon Association Wildlife Protection Fund
Grand Canyon Music Festival Endowment Fund
Grand Canyon River Guides–Endowment Fund
Grand Canyon River Guides–Reserve Fund
Grand Canyon Youth Fund
Greater Williams Community Fund
Housing Solutions of N. Arizona Reserve Fund
The Literacy Center Nonprofit – Endowment Fund
Loaves & Fishes Fund
Mahler-Ring Scholarship Fund
Malapais Fund
McClanahan Family Unrestricted Fund
Museum of Northern Arizona Ecological Endowment Fund
Flagstaff Music Education Fund
Navajo Youth Achievement Fund
Northern Arizona Early Education Fund
Northland Family Help Center Fund
Northland Hospice and Palliative Inc
Northland Hospice Endowment Fund
Peggy’s Basket
Peshlakai Cultural Foundation
Pickard Arts & Culture Fund for Flagstaff
Pixie Dust Foundation
Poore Medical Clinic Endowed Fund
Poore Medical Clinic Reserve Fund
Lillian R. & James M. Reed Charitable Fund
Seeger Family Fund
Mary Ann Teaching Scholarship Fund
Sanford Paul Stone Fund for Sanado Presbyterian Church
Stone Soup Fund
Sunshine Rescue Mission Endowment Fund
Teatrichos Theatre Company Endowment Fund
George A. Trigueros Guitar Performance Fund
Sue & George Trigueros Nature Fund
United Way of Northern Arizona Endowment
Flagstaff Victim Services Fund
Diane I. Wasson University Women Scholarship Fund
Whale Foundation Long Term Center Endowment
Willow Bend Environmental Education Center
Mickey Witkoff Native American Art Scholarship

Arizona Community Foundation of the Gila Valley

Mt. Thomas High School Scholarship Fund
Gila Valley Arts Council Fund
Gila Valley Success Fund
Graham County Community Fund
Greenlee Community Fund
Mt. Graham Safe House Fund
Pima High School Scholarship Fund
Prina Family Scholarship Fund
Safford Community Fund
Safford Friends of the Library Nonprofit Fund
Safford High School Scholarship Foundation Fund
John R. Smith “Spirit of the Roughrider” Scholarship
Thatcher Community Fund
Thatcher Schools Scholarship and Educational Foundation Fund
UW of Graham County Endowment Fund
UW of Graham County Reserve Fund

Arizona Community Foundation of Sedona

Enchantment Resort’s Boynton Canyon Preservation Fund
Bill & Susan Cammock Charitable Fund
Christ Lutheran Church MEF–Endowment Fund
Christ Lutheran Church MEF–Designated Fund
Christ Lutheran Church MEF–Land Sale
Christ Lutheran Church MEF–Outreach Fund
Edward M. & Mary P. Foley Fund
Javus B. Fortmann Scholarship Fund
Greater Sedona Fund for the Environment
Quartzsite Area Fund for Libraries
C.E. & Ruby Rice Crossroads Mission Fund
Riedel & Garcia Scholarship Fund
Cal Roberts Fund for the Yuma Visually Impaired
The Rodriguez Family Poverty Alleviation Fund
Rodriguez Scholarship Fund
San Luis Community Fund
Vanita A. Schwenn Scholarship Fund
Shadle Cancer Support Fund
Barbara Shay Memorial Nursing Scholarship
Gene Shay Memorial Scholarship Fund
Somerton Youth Endowment Fund
Somerton Youth Fund
Sturges Charitable Trust Combined Fields of Interest Fund
Sweetland Library Fund
The Wood Family Fund
YANPI Fund
YEP! Project Fund
Yuma Arts & Culture Field of Interest Fund
Yuma Border Fund
Yuma Community Fund
Yuma Conservation Garden Endowment
Yuma Health Care Fund
Yuma Rotary Foundation Fund
Yuma Scholarship Fund/Enrichment Programs
Yuma Scholarship Fund/High Schools
Yuma Unified Medical Associates Scholarship Fund
Yuma Veterans Fund
Yuma Veterans Recoverable Loan Project

LOCAL PHILANTHROPY FUNDS
Desert Mountain Community Fund
Desert Mountain Collaborative Fund
Desert Mountain Community Foundation Scholarship Endowment
Desert Mountain Community Foundation Scholarship Fund
Desperados Trail Scouts Fund

Green Valley Community Fund
I-19 Corridor Fund

Page/Lake Powell Community Fund
Copeland Memorial/Soroptimist Education Fund
Page Community Pride Fund
Page/Lake Powell Community Fund
Page/Lake Powell Regional Scholarship Fund

Patagonia Regional Community Fund
Friends of the Patagonia Library Endowment Fund
Friends of the Patagonia Public Library Designated Fund

Mar-Walt Fund
PRCF Community Fund
PRCF Scholarship Fund
Scott Opler Scholarship
Red Mountain Scholarship
Florence Greene Sharp Scholarship
Tenagra Observatories Scholarship
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