



# PROFESSIONAL ADVISORY BOARD

The Professional Advisory Board is comprised of 40+ professional advisors who actively partner with ACF to identify the best ways to guide clients through the charitable gift process.

## Members

- ▶ Russell S. Goldstein, CFP, CAP, Chair
- ▶ Trish Stark, Vice Chair
- ▶ Yaser Ali, Esq.
- ▶ Ellen Steele Allare, CLU, ChFC,  
Past Chair Emeritus
- ▶ Stephen Barber
- ▶ MacAuley Beloney
- ▶ Brenda A. Blunt, CPA
- ▶ Mark C. Bohn, Esq., Past Chair Emeritus
- ▶ Linda H. Bowers, JD, AEP, CFP, CEPA,  
Past Chair
- ▶ Russell J. Bucklew, CFP, JD
- ▶ Sergio Cárdenas
- ▶ David L. Case, Esq.
- ▶ Stephen S. Case, Esq., Past Chair Emeritus
- ▶ Theresa E. Chacopulos, CFP
- ▶ Beth S. Cohn, Esq.
- ▶ Kathie J. Gummere, Esq.
- ▶ Brent M. Gunderson, Esq.
- ▶ Carrie L. Hall, CFP, CLU
- ▶ William J. Hodges, CPA,  
Past Chair Emeritus
- ▶ Scott M. Horn, CPA
- ▶ Charles J. Inderieden, CPA, PFS
- ▶ Lindsey A. Jackson, Esq.
- ▶ Lynton M. Kotzin, CPA, CFA
- ▶ Gregory M. Kruzel, Esq.,  
Past Chair Emeritus
- ▶ Neal H. Kurn, Esq., Emeritus
- ▶ T. James Lee, Esq.
- ▶ W. John Lischer, Emeritus
- ▶ Miranda Lumer, Esq.
- ▶ Thomas Maguire, CPA
- ▶ Jeffrey M. Manley, Esq.
- ▶ Denise M. McClain, Esq.,  
Immediate Past Chair
- ▶ T. Troy McNemar, Esq.
- ▶ Jonathon M. Morrison
- ▶ Mahes Prasad, AIF
- ▶ Angelica F. Prescod, AAMS
- ▶ Neil E. Robbins, CLU, ChFC
- ▶ James W. Ryan, Esq., Past Chair Emeritus
- ▶ Abbie S. Shindler, Esq.
- ▶ Christopher P. Siegle, Esq.
- ▶ Verne Smith, CLU, ChFC
- ▶ Mary Taylor Huntley, CFP
- ▶ Michael J. Tucker, Esq.
- ▶ Benjamin Voelker, CFP, CPWA
- ▶ Angela K. Walker-Weber, Esq.
- ▶ David K. Walser, CPA, PFS
- ▶ Charles W. Whetstine, Esq.
- ▶ Kris Yamano, JD, MBA
- ▶ Paul E. Yates, FSA, CLU