

Ways to Give



ARIZONA
COMMUNITY
FOUNDATION
AND AFFILIATES

A variety of giving
methods tailored to
your unique situation



Give today

Charitable gifts made during your lifetime offer you and your family the experience of supporting cherished causes while providing a source of community capital for generations to come.

Give tomorrow

Gifts that are planned today and realized after your lifetime ensure a healthy future for your favorite causes and organizations. Planned giving may also qualify for income tax reductions and save your heirs substantial estate and inheritance taxes.

- ▶ **Charitable Bequest.** Name the Community Foundation to receive all or a portion of your estate through your will or trust, reducing estate taxes while creating a charitable legacy.
- ▶ **Charitable Gift Annuity.** You make a charitable gift and you and/or someone you designate receives income during your lifetime, with the remainder going to ACF upon your passing, potentially reducing and deferring capital gains tax and reducing probate costs and estate taxes.
- ▶ **Charitable Trusts.** A charitable lead trust or several types of charitable remainder trusts create valuable options in estate planning by providing tax savings, a significant gift and income for either a charity or family members.
- ▶ **Life Insurance.** Naming the Community Foundation as a beneficiary of your insurance policy enables you to create a charitable legacy without invading cash and other assets designated for your heirs.
- ▶ **Life Estate.** Give your personal residence, ranch or farm as a gift, occupy the residence or land without disruption, and receive an income tax charitable deduction for the present value of the remainder interest.
- ▶ **Retirement Account Assets.** Double taxation on retirement plan withdrawals decreases their value for your heirs. Consider providing other assets to heirs and naming ACF as the beneficiary of your retirement accounts. You can save taxes and preserve your hard-earned assets for the good of your community.

What's your passion?

The Arizona Community Foundation and its Affiliates provide a simple, powerful, and highly personal approach to giving. We welcome a variety of assets as charitable gifts, including:

- Marketable securities
- Real estate, including land
- Life insurance policies
- Business interests
- Cash equivalents/checks/credit card payments

▶ Give to the Arizona Community Foundation and its Affiliates during your lifetime and after your passing through planned gifts.

Gifts to the Arizona Community Foundation qualify for maximum tax advantages under federal law.

We'll consult with you and your professional advisor about making charitable giving part of your estate and business plan.