A charitable gift that also provides you with income
Among the Arizona Community Foundation’s most popular giving options is the charitable gift annuity, which supports you during your lifetime and supports charitable causes in perpetuity.

By making a charitable gift to the Arizona Community Foundation using cash, publicly-traded stock or other assets, you are entitled to:

- A partial tax deduction for your donation.
- A fixed income stream for life.

Tax benefits
You receive an income tax deduction for the charitable portion of your gift. Once you begin to receive annuity payments, a portion of the income you receive is taxable.

Fixed payout rate
An annuity may be established for one or two lives. Payout rates are based on age; the older the individual or couple, the higher the rate. See the table at right. You can choose to receive payments annually, semi-annually, quarterly or monthly, and they continue for life.

Your gift keeps on giving
When the last surviving beneficiary passes, the remainder of the gift annuity may contribute to an existing fund at the Arizona Community Foundation or be used to establish a new fund designated for a specific charity. The fund will support, in perpetuity, the charitable causes important to you.

Call the Arizona Community Foundation Center for Planned Giving today and speak with a philanthropic advisor to discuss your personal rate.

Who should consider a charitable gift annuity?
- Someone who is approaching retirement age. Payments can begin immediately if you are 60 years of age or older, or payments can be deferred to future years.
- Someone who wants predictable, guaranteed income.
- Someone who would value and utilize an income tax deduction.
- Someone who has cash or appreciated stock that is not currently providing income.

American Council on Gift Annuities
Suggested Rate Chart

<table>
<thead>
<tr>
<th>Age</th>
<th>Single Life Rate</th>
<th>Two Lives Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>60 years</td>
<td>4.7%</td>
<td>4.1 - 4.5%</td>
</tr>
<tr>
<td>65 years</td>
<td>5.1%</td>
<td>4.6 - 4.9%</td>
</tr>
<tr>
<td>70 years</td>
<td>5.6%</td>
<td>5.0 - 5.4%</td>
</tr>
<tr>
<td>80 years</td>
<td>7.3%</td>
<td>6.2 - 7.1%</td>
</tr>
<tr>
<td>90+ years</td>
<td>9.0%</td>
<td>9.1 - 9.3%</td>
</tr>
</tbody>
</table>