Your partner in helping your clients fulfill their goals for charitable giving

Founded in 1978, the Arizona Community Foundation manages more than 1,700 funds with endowment and trust assets exceeding $938 million. ACF has a dedicated 32-member board of directors, composed of local leaders with diverse backgrounds, that guides the Foundation’s community partnerships and its endowment. The Arizona Community Foundation and its Affiliates manage permanent charitable funds supported by thousands of Arizonans for the betterment of our communities.

Phanlantropic solutions
The Arizona Community Foundation offers an array of solutions for professional advisors and planned giving professionals, including:

- Donor advised funds and supporting organizations, both cost-effective public charity alternatives to private foundations that afford clients maximum tax benefits.
- Life-income giving vehicles that include charitable remainder trusts and charitable gift annuities, accompanied by financial illustrations.
- A full range of fund types that allow customized giving to support your clients’ favorite nonprofit organizations or causes.
- Professional, personal consultation to guide you and your clients through the philanthropic giving process.
- An option for investment advisors to manage the assets in their clients’ funds.

A trusted choice for your clients
Through professional management and the enduring power of endowment, we ensure your clients’ charitable gifts are protected and continue to grow in perpetuity while generating income to address community needs. Since inception, ACF and its Affiliates have awarded more than $719 million in grants, scholarships, and loans in Arizona and across the nation. With our knowledge, 40 years of experience, professional staff, and low administrative fees, ACF provides individualized, cost-effective alternatives—and a highly personal means of leaving a legacy.

Online Tools and Resources
Along with calculators, national news and inspiring donor stories, the Planned Giving Center at acfplannedgiving.org offers access to GiftLaw Pro, a comprehensive charitable giving and tax information service.

Additional client resources you will find at www.azfoundation.org/pa include:

- A planned giving calculator
- A calendar of educational seminars, qualifying for CE credits
- ACF fund options and giving methods
- Sample documents

The Power of Endowment
Gifts to ACF and its Affiliates leave a legacy through the power of endowment. Earnings are used to support grants, year after year. Investment returns are invested back into the endowment for continued growth.

As an example: